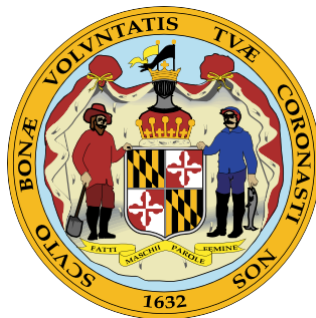




Maryland Alcohol, Tobacco,
and Cannabis Commission
Office of the Executive Director

Alcohol & Tobacco Tax Annual Report Fiscal Year 2023

The FY 2023 report was prepared by the
Alcohol, Tobacco, and Cannabis Commission with data
supplied by the Comptroller of Maryland.




Executive Director


Chairman

Alcohol & Tobacco Tax Annual Report



State of Maryland Alcohol, Tobacco, and Cannabis Commission

1215 East Fort Avenue, Suite 300
Baltimore, Maryland, 21230

The Honorable Wes Moore
Governor

The Honorable Aruna K. Miller
Lieutenant Governor

Jeffrey A. Kelly
Executive Director

Alan Silverstein
Commission Chairman

Barbara Wahl
Vice Chair

Robert Poole
Secretary

Eric Morrisette
Commissioner

Betty Buck
Commissioner

December 1, 2023

**The Honorable Wes Moore
State House
100 State Circle Annapolis,
Maryland 21401**

**The Honorable Bill Ferguson
President
Senate of Maryland State
House, H-107
Annapolis Maryland 21401**

**The Honorable Adrienne A. Jones
Speaker
Maryland House of Delegates
State House, H-101
Annapolis Maryland 21401**

Re: Reports required by State Government Article §1-316 (MSAR #12014)

Lady and Gentlemen:

Pursuant to §1- 316 of the Alcoholic Beverages Article of the Annotated Code of Maryland, the FY 2023 report furnishes general information and data about the administration and collection of tax revenue, licensing and regulation, and other-related items, including consumption and local alcoholic beverage statistics. All tax revenue data and other related items are provided by the Comptroller of Maryland.

If you have any questions or need additional information, please do not hesitate to contact the Alcohol, Tobacco, and Cannabis Commission directly at 443-300-6990.

Sincerely,


Jeffrey A. Kelly
Executive Director

cc: Sarah Albert, Department of Legislative Services (5 copies)

December 1, 2023

**The Honorable Brian Feldman
Education, Energy, and the Environment
Senate Committee
2 W Miller Senate Office Building
Annapolis, Maryland 21401**

**The Honorable C. T. Wilson
Economic Matters Committee
Maryland House of Delegates
House, H-231
Annapolis Maryland 21401**

Re: Reports required by the Brewery Modernization Act of 2019 (MSAR #12226, #13318, #13319, & #13389)

Gentlemen:

Pursuant to the Brewery Modernization Act of 2019, enclosed within this report on pages 32, 33, and 34 is the Annual Brewers' Report. This report contains accumulated data from Maryland manufacturing license holders on their total beer production and total on-site consumption under an on-site consumption permit, a Class D beer license, or an equivalent license in the preceding fiscal year.

If you have any questions or need additional information, please do not hesitate to contact the Alcohol, Tobacco, and Cannabis Commission directly at 443-300-6990.

Sincerely,

A handwritten signature in black ink that reads "JA Kelly". The signature is stylized and cursive.

Jeffrey A. Kelly
Executive Director

cc: Sarah Albert, Department of Legislative Services (5 copies)

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Introduction

The Revenue Administration Division (RAD) of the Comptroller of Maryland is responsible for collecting the alcoholic beverages and tobacco tax, and the Alcohol, Tobacco, and Cannabis Commission (ATCC) is responsible for regulation and enforcement of the State's alcoholic beverages and tobacco laws.

This annual report provides data and statistics related to both the tax collection function of the Revenue Administration Division and the regulatory function of the Alcohol, Tobacco, and Cannabis Commission. All information in this report, including but not limited to revenue, licensure, and other regulatory activities are for fiscal year 2023 (July 1, 2022 through June 30, 2023).

This report additionally contains the Annual Brewer's Report pursuant to the Brewery Modernization Act of 2019. This report contains accumulated data from Maryland manufacturing license holders on their total beer production and total on-site consumption under an on-site consumption permit, a Class D beer license, or an equivalent license in the preceding fiscal year.

Taxes

The Maryland Alcoholic Beverages Tax is imposed at the following rates:

- **Distilled Spirits:** * \$ 1.50/gallon or 39.63 cents/liter
- **Wine:** \$ 0.40/gallon or 10.57 cents/liter
- **Beer, Hard Cider, and Mead:** \$ 0.09/gallon or 2.3778 cents/liter

Flavored Malt Beverages (FMBs) are taxed at the same rate as beer. If distilled spirits contain a percentage of alcohol greater than 100 proof, or 50% alcohol, an additional tax for each 1 proof over 100 proof is 1.5 cents for each gallon or 0.3963 cents for each liter.

Local jurisdictions are prohibited from imposing an alcohol tax. After paying refunds and the administrative costs of the Comptroller, alcohol beverage taxes are distributed to the General Fund of the State.

The Maryland Tobacco Tax is imposed on cigarettes and other tobacco products. Local jurisdictions are prohibited from imposing a tobacco tax on cigarettes. From July 1, 2020 through March 13, 2021 the tobacco tax rate for cigarettes was \$2.00 on a 20-cigarette pack, an additional \$ 0.10 cent tax for each cigarette in a package of more than 20 cigarettes, and a \$ 0.10 cent tax for each cigarette in a package of free sample cigarettes. If the cigarette pack has 10 or fewer cigarettes, the tax was \$ 1.00 for each pack. Effective March 14, 2021, the tobacco tax rate for cigarettes is \$3.75 for each package of 20 cigarettes and 17.5 cents for each cigarette in a package of more than 20 cigarettes.

The tax rate for OTP is a percentage of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction.

From July 1, 2020 through March 13, 2021 the tax rate for OTP was 30% of the wholesale price, which means the price for which a wholesaler buys other tobacco products, exclusive of any discount, trade allowance, rebate, or other reduction. The tobacco tax rate for cigars was 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars was 15% of the wholesale price of the premium cigars. Effective March 14, 2021, the tax rate for OTP is 53% of the wholesale price of the tobacco products. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars. The tobacco tax rate for pipe tobacco is 30% of the wholesale price of the pipe tobacco.

Tobacco tax revenues are used to pay for refunds, and the Comptroller's administrative costs, with the balance distributed to the General Fund of the State.

Revenue

Total net receipts from alcoholic beverages and tobacco licenses and permit fees, and miscellaneous income for fiscal year 2023, is \$487,958,788. Compared to fiscal year 2022, fiscal year 2023 tax revenues indicate the following changes: a 6.1% increase in distilled spirits; a 1.9% increase in wine; and a 12.9% decrease in beer.

The net receipt from the sales of cigarette tax stamps in the amount of \$ 390,542,893

reflects a 7% decrease from fiscal year 2022. The net receipt from Other Tobacco Products tobacco tax is \$ 58,306,369, an increase of 4% compared to fiscal year 2022. Other Tobacco Products include chewing tobacco, moist snuff, pipe tobacco, cigars, and roll-your-own tobacco.

Tobacco taxes provided the largest percentage of net receipts at 80.0%, compared to alcoholic beverages tax revenues. As a percentage of net tax revenue, distilled spirits accounted for 4.8%, wine accounted for 1.4%, and beer accounted for 1.5%. Other tobacco products tax accounted for 11.9% of the total tax revenues and Tobacco Floor Tax accounted for 0%.

The Alcohol, Tobacco, and Cannabis Commission (ATCC) issues alcoholic beverages manufacturer and wholesaler licenses, and various permits. Local liquor boards issue alcoholic beverages retail licenses. Cigarette manufacturer and wholesaler licenses are issued by the ATCC. The Clerks of the Court issue cigarette retail licenses and as of May 1, 2011, OTP retailer licenses and tobacconist licenses.

The tobacco license fees collected consist of cigarette manufacturer, cigarette wholesaler, other tobacco products manufacturer, and other tobacco products wholesaler licenses issued by the ATCC.

Alcohol and tobacco license fees are paid to the General Fund. Cigarette license fees are to be used to administer the law and enforce the Maryland Cigarette Sales Below Cost Act.

2023 Legislative Session

Alcoholic Beverages – STATEWIDE

HB178/SB497 - State Spirit - Maryland Rye

This bill designates Rye Whiskey as the official Maryland State Spirit. Effective Date(s): October 1, 2023.

HB565/SB431 - Class 9 Limited Distillery License - Self-Distribution

This bill authorizes the holder of a Class 9 limited distillery license to obtain a Class 8 liquor wholesaler's license. The Class 8 liquor wholesaler's license authorizes its holder to sell and deliver products manufactured under the holder's Class 9 limited distillery license only to the holder of a retail license or permit that authorizes it to acquire liquor from a wholesaler. The holder of a Class 9 limited distillery license may apply for and obtain a Class 8 liquor wholesaler's license for the premises where the holder manufactures and sells his or her product for retail, as well as an off-site location that is permitted or licensed by the ATCC. This bill reiterates that the holder of a Class 1, Class 2, or Class 3 wholesaler's license may obtain more than one wholesaler's license if separate records are kept for each wholesaling entity. Effective Date(s): July 1, 2023

HB987/SB672 – Use of Alcoholic Beverages for Educational Purposes

This bill amends the Alcoholic Beverages and Cannabis Article to allow educational instructors to serve alcoholic beverages to students who study enology (study of wines), fermenting, brewing, or hospitality and tourism. Authorized instructors must be over 21 years of age and teach at a qualified institution of higher

education. The institution must generally limit enrollment to those who have a secondary education and awards degrees at the associate, baccalaureate, or graduate level. Students must be over 18 years of age and enrolled in a course or program in enology, fermenting, brewing, or hospitality and tourism. Students may only taste the alcoholic beverage while in the class or program - which does not include swallowing or otherwise consuming an alcoholic beverage. The alcoholic beverage must be spat out after tasting the alcohol. This bill also amends the Criminal Law Article by creating an exception to the provisions against providing alcoholic beverages to an individual under 21. This bill creates an exception that allows authorized instructors to provide alcoholic beverages for the purposes of allowing students to “sip and spit” while taking classes/enrolled in a course or program in enology, fermenting, brewing, or hospitality and tourism, which is offered by a qualified institution of higher education. No permit or license is needed under this bill to allow students to taste an alcoholic beverage in accordance with the law. Effective Date(s): July 1, 2023.

HB1165 – Alcohol and Tobacco Commission – Technical Corrections and Clarifications

HB1165 completes the transfer of oversight, regulation, and enforcement related to Alcoholic Beverages and Tobacco from the Office of the Comptroller to the Alcohol and Tobacco Commission (ATC) as contemplated by HB1052 passed in 2019. Since 2020, the legislature has annually passed similar bills – 2020 (HB900/SB911), 2021 (HB1336), and 2022 (HB1253) - to ensure that the ATC has the

necessary authority to carry out the duties and responsibilities of the Alcoholic Beverages Article. The Alcoholic Beverages Article is divided into two divisions: Division I and Division II. The first Division consists of six Titles concerning the ATC's powers, the types of permits/licenses that can be issued, State applications, Local applications, the Beer Franchise Act, and Enforcement Powers. The second Division includes 25 different sections – applicable to the 23 counties and two cities (Annapolis and Baltimore City) - that cover all the jurisdictional specific alcoholic beverage laws. The ATC's enforcement power as it relates to Tobacco can be found mostly in Title 16, 16.5, 16.7, and 16.9 of the Business Regulations Article. There are a host of other Articles that address the agency's enforcement authority that touch other various Articles: Criminal Law, Business Regulations, Tax General, Commercial Law, State Government, and Health General. Effective Date(s): July 1, 2023.

SB322 – Class 4 Limited Winery License - Food Service

This bill amends the ABCA to allow the holder of a Class 4 limited winery license to prepare specified foods without having to obtain additional licensure by local authorities. Class 4 limited winery license holders traditionally had the authority to sell and serve specified food products as enumerated within ABCA 2-206, including bread and other baked goods, chili, chocolate, crackers, cured meat, fruits (whole and cut), hard and soft cheese (whole and cut), salads and vegetables (whole and cut), and pizza. This bill amended language within the food serving subsection to allow for Class 4 limited wineries to serve sandwiches and other light fare, soup, and condiments. Prior to this legislation, wineries could only serve

prepackaged sandwiches. This bill broadens Class 4 wineries' authority to prepare a greater range of food products on premises – without the need for concurrent licensure from local authorities. The bill also allows a Class 4 limited winery to sell pomace brandy that it produces under its license for off-premises and on-premises consumption. This bill amends ABCA 2-206 to allow all Class 4 wineries to operate from 10:00 a.m. to 10:00 p.m. seven days a week, subject to any limitations within Division II. It also eliminates language that required wineries to notify the ATCC 14 days in advance about planned promotional events held after 6 pm. Effective Date(s): July 1, 2023

SB448 – Manufacturer's Licenses and Off-Site Permits

SB821, which passed during the 2021 Legislative Session, first authorized Maryland Manufacturers the ability to deliver and provide direct shipment (using a common carrier) to consumers within the State. These privileges were originally to sunset on June 30, 2022. However, they were extended until June 30, 2023, during the 2022 Legislative Session. This bill extends the ability of Maryland Manufacturers – Class 1 and Class 9 distilleries, Class 5, Class 7, Class 8 breweries, and Class 4 wineries – to deliver and directly ship products they produce to Maryland consumers until June 30, 2024. In extending the delivery and direct shipment privileges, this bill also extends the date for the ability of Class 5 and Class 8 breweries to sell up to 288 ounces of beer to an individual at an Off-Site Manufacturing Event until June 30, 2024. The bill places limitations on the amounts of alcoholic beverages that a Maryland Manufacturer can deliver or directly ship to a Maryland consumer, including the equivalent of 18 bottles of distilled spirits by a

Distiller and up to 3,457 ounces of beer (This equates to 12 cases of beer) by a Brewery.
Effective Date: July 1, 2023.

Alcoholic Beverages – LOCAL BILLS

HB520/SB472 – Annapolis City - Art Establishments

This bill authorizes the City of Annapolis' Liquor Board to issue an "Arts and Entertainment" Beer and Wine license to a non-profit entity that hosts shows that exhibit not-for-profit artwork within the City of Annapolis. The holder of the "Arts and Entertainment" Beer and Wine license may serve alcoholic beverages for on-premises consumption only and may operate from 11:00 a.m. to 12:00 a.m., seven days per week. The annual fee for the license is \$1,000. The City of Annapolis' Liquor Board may only issue this license to a non-profit organization primarily engaged in the following: The display, sale, or demonstration of art by an individual artist or group of artists; The instruction of clients in creating art or; Live performances, including musical acts or theatre performances. The City of Annapolis' Liquor Board may not issue an "Arts and Entertainment" Beer and Wine license to a for-profit art or mass-produced art display or has a corporate purpose that differs from the non-profit organization as listed above. Effective Date(s): July 1, 2023.

HB886/SB588 – Baltimore City – 40th District - Alcoholic Beverages

This bill authorizes the Board of Liquor License Commissioners for Baltimore City (BLLC) to issue a Class C Beer, Wine, Liquor License to the holder of a Class B Beer and Wine License located on the 3600 Block of Hickory Avenue.

This bill authorizes the BLLC to issue a Class A-7 Beer, Wine, or Liquor in the 1200 Block of West North Avenue if certain conditions are met: Applicant executes a Memorandum of Understanding with the Penn North Community; Alcoholic Beverages are only sold as a part of a gift basket or floral arrangement; and the holder of this Class A-7 license may not apply for a tasting license. This license has been provided an exception to operate within 300 feet from a place of worship or school. This bill also expands the boundaries of the early closure zone within the 40th Legislative District that runs along North Avenue. Class A, D, and BD7 licenses between the 1000 block and 3200 block of West North Avenue can only operate from 10:00 a.m. to 10:00 p.m., as per their license classification. Effective Date(s): July 1, 2023.

HB587/SB765 – Baltimore City – 41st Legislative District – Alcoholic Beverages - Licenses

This bill allows a Class BD7 Beer, Wine, and Liquor on/off-premise license (6:00 a.m. to 2:00 a.m. – 7 days per week) to apply to the Board to exchange his/her license for an A-7 Packaged Goods license throughout the City of Baltimore. Specific to the 41st District, this bill allows a Class BD7 license holder located on the odd side of the block on the 4000 block of Frederick Avenue to apply for a Class A-7 license. A Class A-7 license holder may operate seven days per week, off-premises only, from 10:00 a.m. to 12:00 p.m. This bill also authorizes a marketplace license – a large food court-like that allows alcoholic beverages to be sold on/off premises seven days per week to allow for the following: Extends the time period for food and beverage establishments to be open under the marketplace license from 6 months to 24 months after the issuance of the

marketplace license; Allows the holder of the license to sell alcoholic beverages by DRINK or by the bottle for off and on-premises consumption; The ability to sell by the drink/bottle for off-premises consumption ends on June 30, 2025. Effective Date(s): July 1, 2023.

HB885/SB589 – Baltimore City - Related Event Promoter's Permit

This bill clarifies the defined term "related event," as it applies to a related event promoter's permit in Baltimore City, to include events for which tickets are sold in advance; or at the door or cover, charges are imposed. This bill also makes the following technical changes to the application process for the related promoter's event permit: Reduces the number of days within which a person must apply for a related event promoter's permit from 90 to 30 days; Reduces the number of days for which the Board of License Commissioners for Baltimore City must grant or deny the request after receiving the application from 14 days to 7 days; prohibits alterations of the related promoter's event permit once it has been issued within 14 days of the event; clarifies that the Fire Marshall of the City of Baltimore must make a determination of the estimated patron size – either above or below 300 – for the purposes of determining the permit fee; provides a penalty against a licensed retailer for allowing for a cover charge to be imposed at the door of an establishment related to the CIAA tournament without obtaining a related promoter's event permit. This bill clarifies that the Executive Director of the ATCC has the authority to bring administrative charges against a State Caterer's licensee for catering an event related to the CIAA tournament within first obtaining a related promoter's permit. The bill extends the ability for the BLLC to issue

related promoter's event permits from June 30, 2023, until June 30, 2025. Effective Date(s): July 1, 2023.

HB251/SB381 – Baltimore City - Class A-7 Licenses

This bill extends the ability of Class BD7 licensees to apply to convert their license to a Class A-7 license to the entire City of Baltimore. Prior to the passage of this bill, BD7 licensees within the 43rd could not convert to an A-7 license. This bill eliminated the termination date to allow BD7 to A7 conversions. Prior to the passage of this bill, BD7 licensees had until June 30, 2024, to convert to an A-7 license. Effective Date(s): July 1, 2023.

HB916/SB847 - Baltimore City – Violation Procedures and Fines

This bill amends the requirement in the law that the Board of Liquor License Commissioner hold a hearing upon an alleged violation of its rules and regulations and allows the BLLC to: issue a violation to the retail licensee and; allow the Board to make an Offer of Compromise to the offending licensee; and upon acceptance of the Board's Offer of Compromise, the licensee shall: waive their right to a hearing; admit to the facts of the violation alleged; take the corrective actions prescribed in the offer made by the Board; accept the monetary penalty offered by the Board. If the license holder does not accept the offer of compromise, he/she can request an administrative hearing before the Board. If the offer of compromise is accepted, then the Board shall: keep a record of the initial violation; issue a written finding that the Board's Offer of Compromise was accepted; state that the license holder accepted the Board's Offer of Compromise at a public hearing; post the result of the Board's decision.

The Board must adopt regulations to implement this new law. This bill increased the ceiling of fines for which the Board can impose to the following: up to \$20,000 in fines for second offenses before the Board; up to \$20,000 in fines for pub crawl permit violations. Effective Date(s): July 1, 2023.

HB917/SB607 - Baltimore City – 46th Alcoholic Beverages District - Revisions

This is the annual 46th District Alcoholic Beverages Bill. It should be noted that the 46th Legislative District has the highest concentration of retail alcoholic beverage licenses within a legislative district in the State. This bill covers four primary subjects.

1. New Licenses in the 46th Legislative District: This bill allows for a new Class B BWL license to be issued by the Board to a duckpin bowling alley on Eastern Avenue and eliminates the seating and food sales requirements normally associated with a Class B BWL license in the 46th Legislative District. This bill allows for the issuance of a new Class B BWL license to a venue located on the 1300 Block of Warner Street in an entertainment district between Camden Yards and Ravens Stadium. It reduces the food percentage requirement from 51% to 40% and then allows for further reduction to 20% once food truck service can be provided on location. This license will only allow for on-premises consumption. This bill allows for the issuance of a new Class B BWL license on the 2700 Block of Boston Street for a large restaurant waterfront facility.

2. Conversions and Transfers: This bill allows for all Class D Beer and Wine licensees in the 46th Legislative District to convert their licenses to Class D BWL licenses for a fee of \$15,000. The hours of operation for this license would be

from 6:00 a.m. to 1:00 a.m., seven days per week. The license cannot be transferred to a new location. This bill allows for the exception to a general prohibition on license transfer/new issuance and allows the transfer of or a new license to be issued in Little Italy/Harbor East if the license is for a location with fewer than 200 individuals.

3. Extensions of Physical License and/or Premises: The bill allows a Class B BWL license on the 3100 block of Eastern Avenue to extend its license privileges across the Street to the odd side of the 3100 block of Eastern Avenue into a new building that it owns upon approval by the Board. The bill extends the life of a license and time to transfer for a B–D–7 license issued for premises in the 4300 block of East Lombard Street until July 1, 2024. This bill extends the life and time to transfer of the Class B BWL license issued for the premises located on the unit block of South Decker Street until July 1, 2024. This bill extends the life of a Class C BW License for purposes of renewal located on the 6700 block of Youngstown Avenue until July 1, 2024. This bill extends the life of a Class B BWL license for the purpose of renewal located on the 900 Block of South Bond Street to be transferred to another party by July 1, 2024.

4. Charter Amendment - This bill amends the Baltimore City Charter to require the Downtown Partnership of Baltimore to contract with the Baltimore City Police Department to hire two police officers to patrol the 400 block of Baltimore Street between the hours of 10:00 p.m. to 3:00 a.m. Thursday, Friday, and Saturday of each week. Effective Date(s): June 1, 2023.

HB655/SB440 – Baltimore City - Alcoholic Beverages Districts – Legislative Districting Plan References

This bill reorients and updates the legislative districts for the City of Baltimore to the 2022 Legislative Redistricting Plan. It also allows for license holders which were approved to conduct an activity on or before February 1, 2022 and have continuously owned the premises since that date to continue to operate in the approved manner, to address premises that are now located in a different legislative district and subject to different provisions of law. Every ten years, the legislature redistricts each legislative district based on population. In this past redistricting, Baltimore City lost District 44. Effective Date(s): April 24, 2023.

HB248/ SB347 – Baltimore County - Class B– ECF/DS License (Education Conference Facility/Dining Service) Towson University

This bill authorizes the Baltimore County Liquor Board to issue a Class B- ECF/DS License to Towson University. The Education Conference, Facility/Dining Services license would allow its holder to sell beer, wine, and liquor for on-premises consumption from multiple designated outlets on the campus of the respective university. The Board currently has the authority to issue a Class B-ECF/DS License to the University of Maryland, Baltimore County. This bill requires the holder of the license to provide the Baltimore County liquor board notice of an event at the University for which alcohol is to be served at least five days before the event. Effective Date(s): July 1, 2023.

HB558/SB393 – Carroll County - Alcoholic Beverages License Residency Requirement

This bill amends Carroll County’s residency requirements for retail beverage licensure. Specifically, this bill now requires applicants for licensure to be residents of the State of Maryland – and not Carroll County residents – at the time of application. This bill requires that at least one of the licensees on the retail license remain a resident of the State of Maryland throughout the life of the license. By amending its residency requirements in this manner, Carroll County specifically eliminates the need for county residency for applicants who are general partnerships, LLCs, and Corporations. Effective Date(s): July 1, 2023.

HB559/SB304 – Carroll County - Modification of Seating Requirements

This bill limits the number of bar/counter seating for new Class B BWL hotels and Restaurants licenses, Class BR BWL licenses, and Class C BWL licenses in Carrol County to 15. Prior to this change in language, there was no prohibition on the number of seats at a bar or counter any one of these licensees could have, but bar/counter seating also did not count toward the total required number of table seats for food service. Effective Date(s): July 1, 2023.

HB560/SB306 – Carroll County - Multiple Event Entertainment Licenses

This bill eliminates the cap on the number of one-day events a Class C licensee can hold at an entertainment event at an arts center or fire station located on West Main Street in Westminster. Prior to this bill’s passage, the law restricted such events to 40 per year. This bill creates a new type of annual license for a Class C BWL license for a fire station or arts center on

West Main Street in Westminster that can hold over 40 events per year. The annual fee for the license is \$2,000 for 41 or more events per year. Effective Date(s): July 1, 2023.

HB939 – Frederick County - Sunday Sales

This bill amends sections throughout Frederick County's alcoholic beverage section that apply to all classes of licenses issued by the Board. Specifically, this bill allows for each class of license to sell and/or serve patrons on Sundays. The following Classes of licenses were impacted in the following manner: Class B-CC-BWL – Conference Center - 6:00 a.m. to 2:00 a.m., seven days a week. Class B-DT-BWL – Dinner Theater - Monday through Sunday – No Hours of Operation Limitation – but alcoholic beverages can only be sold 2 hours before and throughout a performance. Class EC-BWL- Entertainment License - 6:00 a.m. to 2:00 a.m., seven days a week. Hotel Lobby– BWL - 6:00 a.m. to 2:00 a.m., seven days a week. Class A – Beer License/Beer and Wine License/Beer, Wine, and Liquor License - 6:00 a.m. to 2:00 a.m., seven days per week. Sunday needs a special annual permit. Class B – Beer License/Beer and Wine License/Beer, Wine, and Liquor License - 6:00 a.m. to 2:00 a.m., seven days a week. Class C- Beer License/Beer and Wine License/Beer, Wine, and Liquor License - 6:00 a.m. to 2:00 a.m., seven days per week. Effective Date(s): July 1, 2023

HB989 – Frederick County - Miniature Golf Course License

This bill creates a Class B -BMGC - Mini Golf Course license to be issued to an individual who owns a mini-golf course. This allows the holder to sell beer, wine, and liquor for on-premises consumption only from 6:00 a.m. to 2:00 a.m., seven days per week. There are certain sales

restrictions on alcohol that the holder must meet each year if the license is to be renewed. The bill requires that the holder of the license meet the following criteria: Sales of alcoholic beverages may not exceed 35% of the annual gross sales of the miniature golf course, and miniature golf games shall be at least 50% of annual gross sales, and food shall be at least 15% of annual gross sales. Effective Dates: July 1, 2023.

HB991 – Frederick County - Basket of Cheer

This bill eliminates the requirement that a Class C per diem BW or BWL license holder who has obtained a Basket of Cheer permit can only provide a "basket of cheer" with Maryland-based products. Basket of Cheer permit holders are authorized to purchase alcoholic beverages, as per their one-day license, from Maryland licensed wholesalers. Effective Date(s): July 1, 2023.

HB997 - Frederick County – Consumption Permits

This bill amends the Beer and Wine and the Beer, Wine, and Liquor Tasting permits issued to Class A packaged goods stores in Frederick County. This bill allows them to serve, with limitations, beer, wine, and liquor for on-premises consumption. The bill places limits on certain quantities of beverages being served to patrons, including: 12 oz Beer, 6 oz of Wine, 1.5 oz of Liquor. This bill also places combination limits on servings to patrons. This means that three servings of all or a mix of the limitations cannot be more than 2oz of beer, 1 oz of wine, and 1/2 oz of liquor. The annual permit fee is either \$200 for Class A – BW Licensees or \$400 for Class A – BWL Licensees. Effective Date(s): July 1, 2023.

HB644 – Frederick County - Golf Simulator Facility

This bill creates a Class B – GSF - Golf Simulator License, which allows the holder to sell beer, wine, and liquor for on-premises consumption seven days per week, from 6:00 a.m. to 2:00 a.m. The facility must have at least five golf simulator bays and accommodations that are dedicated to golf simulator bays and seating dedicated to the golf simulator bays. This bill has certain food/alcohol/business expense ratios that must be verified annually upon renewal. The bill requires that the holder of the licensee meet the following criteria: sales of alcoholic beverages may not exceed 35% of the annual gross sales of the golf simulator and golf simulators shall be at least 50% of annual gross sales; and food shall be at least 15% of annual gross sales. The annual license fee is \$1,500. Effective Date(s): July 1, 2023.

HB679 – Frederick County - Display of License

This bill amends the application of Alc. Bev. Art. 4-508 to Frederick County. Specifically, this bill requires the license holder to frame the license and place it conspicuously on the licensed premises but eliminates the requirement that it be in a glass frame. Alc. Bev. Art. 4-508 currently requires a licensee to frame the license in glass. Effective Date(s): July 1, 2023.

HB905/SB821 – Garrett County - Garrett County Alcoholic Beverages Act of 2023

This bill alters the minimum room requirement under which the Board of License Commissioners of Garrett County may issue a Class B alcoholic beverages license to a hotel or motel with ten rooms. The bill authorizes a gift basket permit holder to purchase alcoholic beverages from a wholesaler. It authorizes the

holder of a Class C multiple-day license, or the holder of a Class C multiple-event license, to also hold another license that is issued by the Board of License Commissioners of Garrett County that is of a different class or nature. The bill also changes the way that certain sections of Title 4, subtitle seven on expirations of local licenses apply in Garrett County. A license now expires six months after the license holder has closed the business or stopped active alcoholic beverage operations, but there are provisions to extend the life of the license longer. A written request for a hardship extension must be filed within 6 months of the business' closing and shall automatically extend the life of the license for one year after the date of the closing or stopping of the business. The expiration period resumes after a final action of the Board denying the hardship extension application, or if judicial review judgment is issued that affirms the denial decision of the Board or dismisses the request for judicial review (whichever is later). If an application or request for extension is withdrawn it is treated as if it had not been filed. In other words, the license expires after the normal 6- month time period. If a licensed premises is forced to close because of a casualty loss, the Board may, without Circuit Court approval, extend the license for not more than two years after closing. Effective Date(s): July 1, 2023.

HB1059/SB738 – Harford County - Performing Arts Theater License

This bill creates a Performing Arts Theatre License that may be issued for the premises of a performing arts theater operated by a nonprofit organization. This allows its holder to serve beer and wine for on-premises consumption starting 1 hour before and after a performance, during a performance, during intermission, and

at a reception for one hour before or one hour after a performance. This license does not prohibit the Board from issuing a Class C per diem license that applies to the performing arts center. The license holder shall always serve or offer snacks for sale when beer and wine are sold. The annual license fee is \$500. Effective Date(s): July 1, 2023.

HB1062 – Harford County - Alteration of License Quota

This bill amends Harford County's Population quota that the Board uses to issue licenses. The Board may not issue more than one Class A, A-1, or A-2 for every 4,000 persons in the County. Previously, the quota calculation allowed the board to issue one of each for every 3,000 persons. Effective Date(s): July 1, 2023.

HB1063/SB654 - Harford County – Class HC (Health Club) License

This bill creates a Health Club License, which allows its holder to serve beer, wine, and liquor either six or seven days per week, depending upon which license the holder applies for. The license may be issued to a person who sells health club services as defined in the Commercial law article, has a health club facility with a swimming pool or pickleball courts, has at least 150 members who pay dues, and owns or leases real property in the county as a health club facility, whether for-profit or not. This license allows for on-premises consumption in a bar area at a swimming pool, an indoor lounge, or both. The license holder shall provide prepackaged food or snacks at all times when beer and wine are sold. Its alcohol service hours are 1:00 p.m. to 9:00 p.m. The law establishes an annual fee of \$1,300 for a six-day license and \$1,400 for a seven-day license. This license is exempted from the 300-foot rule in Harford

County concerning proximity to schools and places of worship. Effective Date(s): July 1, 2023.

HB146 – Howard County - Public Hearing Ho. Co. 13-23

This bill eliminates the county residency requirement for an applicant and license holder for licensure in Howard County. After the passage of this bill, an applicant (or at least one applicant depending on the type of entity) for licensure in Howard County must be a resident of the State of Maryland at the time of application and must maintain such status throughout the duration while the license is held, but does not need to be a resident of Howard County. The bill eliminates the requirement of county residency by amending the residency requirements for applicants under the provisions of partnership, corporation, and LLC exceptions within Howard County to clarify that State residency satisfies the condition of residency in § 4-103 as it applies to the county. Effective Date(s): July 1, 2023.

HB218 – Howard County - Repeal of Petition of Support Requirement Ho. Co. 12-23

This bill eliminates the requirement for a petition of support in the Howard County subtitle of the Alcoholic Beverages Articles. This bill also amends § 23-1407 to allow the Board to waive the residency requirement for licensure in Howard County if the applicant is: purchasing an existing business that is already in operation, OR has owned the premises for which the license is sought for at least two years immediately preceding the filing of the application. Effective Date(s): July 1, 2023.

HB277 – Montgomery County - Holders of Class B–BWL (Clubhouse/Lodge) License and Class 7 Micro–Brewery License MC 16–23

This bill creates an exception in Montgomery County from the general rule found in Alc. Bev. Art. 2-216(e) that creates a cap on holding more than two Class 7 micro-brewery licenses. A holder of a Class B-BWL license that is issued a Class 7 micro-brewery license is not subject to the restriction on the number of Class 7 licenses that the entity may hold. This change allows multiple premises that are otherwise eligible for the Class B- BWL license and Class 4 winery license to be able to also obtain a Class 7 micro-brewery license despite common ownership of more than two premises. Effective Date(s): July 1, 2023.

HB345 – Montgomery County - Advisory Board MC 04-23

This bill will allow the Director of the ABS and the Director of the Montgomery County Police Department to each assign a designee to the ABS Advisory Board rather than requiring them to personally occupy the board position. Effective Date(s): October 1, 2023.

HB436 – Prince George’s County - Licensing PG 305-23

This bill creates new licenses and exceptions to certain license quota limitations for the purpose of allowing businesses to develop in certain areas of Prince George’s County. It creates an exception to the prohibition on new off-sale licenses being issued or transferred into 21st, 22nd, 23rd, 24th, 25th, 26th, 27th, or 47th alcoholic beverage districts to allow one Class A Beer, Wine, and Liquor license to be transferred to a premises in those districts if there is no existing Class A BWL license within 1 mile of the

premises. It creates a new sub-category of Class B-DD beer, wine, and liquor licenses that allows the holder an additional privilege to be able to create a separate section of the premises that offers off-premises beer, wine, and liquor sales. This is the only available premises outside the capital beltway and inside the above districts. This specialized Class B-DD license can only be issued to one restaurant that meets certain requirements: the restaurant has 100 permanent seats; and it has a combined area of the kitchen, bar, and dining area (including outdoor seating) of at least 3,500 feet; the restaurant cannot be located within one mile of any other establishment that holds a Class A Beer, Wine, and Liquor license that is exercising off-sale privilege; the restaurant must have a minimum capital investment of \$1,000,000 (excluding land, building, or lease costs), and the individual applicant has at least 75% ownership interest; the individual applicants which hold at least 75% ownership interest in the restaurant must have operated a restaurant in the county and held an alcoholic beverage license for at least seven years prior; the restaurant must be open five days a week and serve lunch and dinner five times a week; the restaurant cannot hold an ownership interest in more than two restaurants that hold a license with off-sale privilege and; additionally, there are requirements that the off-sale portion of the premises must be separated, and its square footage must be less than 3,500 feet (note: this space is not included in the calculation for eligibility above). The annual license fee for this restaurant with off-sale privilege is \$5,000. The bill also amends the name of a development district formerly referred to as “Karrington” to “South Lake.” Up to 50 Class B-DD licenses are allowed for restaurants located on Central Avenue within the area from the Beltway to the D.C. border. Effective Date(s): July 1, 2023.

HB438 – Prince George’s County - Class B- Stadium (Baseball Stadium) Beer, Wine, and Liquor License PG 306-23

This bill amends the Class-B Baseball Stadium License in PG County to allow the holder to sell beer, wine, and liquor. It creates a Class-B Football Stadium license that allows its holder to sell beer, wine, and liquor with similar provisions. Note that it removes the reference to “light” wine from each of these licenses, allowing more varieties of wine to be sold. This bill also amends the license quotas to allow one Baseball stadium license and one football stadium license to be issued. Effective Date(s): April 1, 2023.

HB784 – Prince George’s County - Class B and Class C Beer, Wine, and Liquor Licenses, Inspections, Penalties, and Workgroup PG 302-23

This bill allows the holder of a Class B license and Class C (fraternal/sororal/service organization) beer, wine, and liquor licenses to serve alcohol by the glass or bottle. This bill gives the liquor board for PG County the ability to conduct inspections, including covert inspections and inspections without prior notice, for certain specified purposes. After an inspection is completed, the inspector has five days to file a report of the inspection with the board and provide it to the license holder. On or before December 31 of each year, the Board shall publish on the Board’s website a list of the total number of inspections conducted of each licensed premises by the Board for the previous year. The bill also mandates that a standard fine structure will be created by the Board to address violations, and it must include flexibility to consider aggravating or mitigating factors when determining a fine to be imposed. Each month, the Board must publish on its website a

list of penalties for violations, and this standard fine structure, and the list of aggravating and mitigating factors. This bill also creates a workgroup to study Best Practices for Safe Event Promotion and the Leveraging of Alcoholic Beverages Licenses in Prince George’s County. Specifically, the group is tasked to: identify any current barriers to safe event promotion in Prince George’s County; identify available options for safe event promotion activities and promotion restrictions; review current and previous practices of event promotion; make recommendations on best practices for safe event promotion; study the feasibility of permitting event promoters in Prince George’s County; examine how other counties in the State leverage alcoholic beverage licenses to generate revenue for their county. The workgroup consists of various stakeholders from the Prince George’s County delegation, the Board of License Commissioners for Prince George’s County, other Prince George’s County agencies, and several individuals who hold certain licenses or who are knowledgeable of the event promotion industry. The Board provides staff for the workgroup. On or before December 1, 2024, the workgroup must report its findings and recommendations to the General Assembly, the Chairs of the Prince George’s County legislative delegations, The Chair of the County Council, and the County Executive. This workgroup remains in effect for two years and, at the end of June 30, 2025, will end without further action by the legislature. Effective Date(s): July 1, 2023.

HB946 – Prince George’s County - Main Street Laurel Development PG 404-23

This is an economic development bill focused on Main Street Laurel. It authorizes the Board of

License Commissioners for Prince George's County to issue up to five Class B-DD (Development District) beer, wine, and liquor licenses for restaurants located within the Main Street Laurel development district, which is located on Main Street from Northbound Washington Boulevard to 7th Street, between the Patuxent River to the north and Prince George Street to the south. Effective Date(s): July 1, 2023.

HB258 – Queen Anne and Caroline Counties - Alcoholic Beverages Licenses - Residency Requirement

This bill eliminates certain requirements of county residency for applicants for local licensure - unless otherwise specified - in Queen Anne's County and in Caroline County. With respect to Caroline County: It removes the requirement for a Petition of Support to be included with applications for licensure. It modifies the residency requirements for applications on behalf of Partnerships, Clubs, Corporations, and LLCs so that at least one applicant must be a resident of the State (not the County), but the license is only valid for as long as at least one of the applicants remains a resident of the State. With respect to Queen Anne's County: It modifies the residency requirements for applications on behalf of Partnerships, Clubs, Corporations, and LLCs so that at least one applicant must be a resident of the State (not the County), but the license is only valid for as long as at least one of the applicants remains a resident of the State. This bill opens the doors for out-of-County owners to apply for and obtain licensure for Class A beer, wine, and liquor establishments. Before this bill, the law did not require County residency for Corporations or LLCs. Effective Date(s): July 1, 2023.

HB113/SB135 – Worcester County - Ocean City Promoter's License

This bill creates an Ocean City Promoter's License. This license may be issued to a for-profit organization to sell beer, wine, and liquor at an entertainment event at a location in Ocean City. The premises where the event is held must be located within the corporate limits of the Town of Ocean City. The town of Ocean City must own the premises. The event must be approved in writing by the Ocean City Police Department. The Board is also empowered to adopt regulations that restrict the number of licenses of this type issued per year and to establish requirements for conducting service. The license fee is \$5,00 per entertainment event. Effective Date(s): July 1, 2023.

Tobacco – STATEWIDE

HB321 – Cigarette Restitution Fund - Payments for Sale and Marketing of Electronic Smoking Devices - Use

This bill creates a process for incorporating settlement money related to the sale or marketing of Electronic Smoking Devices (ESD) into the State's Cigarette Restitution Fund, but treats it separately from other types of judgments or settlements from tobacco manufacturers. Payments from any judgment, settlement penalty, offer of compromise, or any other enforcement action related to the sale and marketing of electronic smoking devices must go to a separate account within the Fund. Distributions from this ESD-related account may be used to supplement general fund appropriations related to programs with the purpose of reducing tobacco use by individuals under 21. Effective Date(s): October 1, 2023.

HB777/SB541 – Cigarettes - Wholesalers - Disclosure of Information

This bill adds a clause to BR § 16-506 that requires "complete and accurate" report submissions from tobacco wholesalers. It also makes a technical correction to reference the Comptroller's authority to set the form and manner of these reports to facilitate compliance with the entirety of Title 16 of the Business Regulations Article. This clarification maintains consistency of procedure when read in conjunction with other sections of the subtitle that reference the authority of the Executive Director of the ATCC. The enforcement mechanism for failure to submit complete and accurate reports is addressed in BR § 16-507, which states the Executive Director of the ATCC's authority to revoke or suspend licenses of wholesalers for violations of BR § 16- 506. Effective Date(s): October 1, 2023.

Cannabis – STATEWIDE

HB556/SB516 – Cannabis Reform

This significant bill lays out the framework for the regulation of the licensed cannabis industry. In brief, the bill does the following: renames the Alcohol and Tobacco Commission to the Alcohol, Tobacco, and Cannabis Commission, establishing the Maryland Cannabis Administration as an independent unit of State government; establishes a regulatory and licensing system for adult-use cannabis; imposes a sales and use tax of 9% on the sale of cannabis; requires the Maryland Cannabis Administration, by July 1, 2023, to convert medical cannabis licenses to licenses to operate a medical and adult-use cannabis business. Additional information and a summary of the bill is available through the MCA website. Effective Date(s): July 1, 2023.

HB1071 – Cannabis - Fines for Smoking in Public, Stops, and Searches

This bill lowers the maximum fines for smoking cannabis in a public place to \$50 for the first

offense and \$150 for the second. This bill adds a statute in the Criminal Procedure Article which prohibits a law enforcement officer from initiating a stop or a search of a person, a motor vehicle, or a vessel based solely on: the odor of cannabis, the possession or suspicion of possession of a quantity of cannabis over the "personal use amount" as defined in the Criminal Law Article, the presence of currency in proximity to cannabis without other indicia of intent to distribute. This statute also regulates the scope of a vehicle/vessel search that law enforcement makes to investigate suspected driving while impaired by or under the influence of cannabis. An officer may not search an area of a vehicle or vessel that is not: readily accessible to the driver or operator or reasonably likely to contain evidence relevant to the condition of the driver or operator. The statute includes an exclusionary rule, stating that evidence obtained in violation of the statute is not admissible in a trial, a hearing, or any other proceeding. It also states that even evidence discovered or obtained with consent is inadmissible if the statute is otherwise violated. Effective Date(s): July 1, 2023.

HB0922/SB525 – Economic Development - Program Participation - Cannabis Business Establishments

This bill adds language to the Economic Development Article that would make it illegal to exclude cannabis businesses from certain economic growth-related tax benefits and funds simply because they are cannabis related. The bill allows a business entity that was denied a program benefit solely on the basis that it was a cannabis establishment before July 1, 2023, to apply again. The bill also adds statutory language to expressly add cannabis growers, processors, and dispensaries to the list of types of businesses eligible to apply for a tax credit under subtitle 6. Effective Date(s): July 1, 2023.

STATE GROSS REVENUE: 1933 – 2023

(a) Alcoholic Beverages License Fees	\$16,694,686
(b) Tax on Distilled Spirits	\$996,976,138
(c) Manufacturer’s Tax on Distilled Spirits	\$1,528,684
(d) Tax on Wine	\$249,029,291
(e) Tax on Beer	\$527,542,079
(f) Alcoholic Beverages Permit Fees	\$29,343,728
(g) Cigarette Tax	\$9,924,713,510
(h) Other Tobacco Products Tax	\$571,870,517
(i) Other Tobacco Products Licenses	\$201,421
Miscellaneous Revenue – Alcoholic Beverages	\$1,883,517
Miscellaneous Revenue – Tobacco Tax	\$69,926,955
Tobacco Floor Tax	\$24,332,066
Total	\$12,414,042,596

- a) License fees are collected from manufacturers, wholesalers, railroads, steamboats, and airline companies.
- b) The distilled spirits and sparkling and fortified wine tax was created on December 5, 1933 at \$1.10 per wine gallon not over 100 proof. The tax on distilled spirits increased to \$1.25 per wine gallon on 100 proof or less on October 1, 1939 and increased to \$1.50 per wine gallon on 100 proof or less on July 1, 1955.
- c) The manufacturer’s tax on distilled spirits began on April 1, 1936 at the rate of 5 cents per proof gallon. The rate decreased to 2 ½ cents per proof gallon on June 1, 1937, brandy and neutral spirits were exempt. This tax was repealed on September 30, 1939.
- d) Prior to April 1, 1935, the tax levied on sparkling and fortified wines was the same rate as distilled spirits at \$1.10 per gallon. As of May 17, 1935, the tax on distilled spirits; however, all wines of whatever alcoholic content were taxed at a rate of \$ 0.20 cents per gallon. The wine tax rate increased to 40 cents per gallon on July 1, 1972.
- e) The beer alcoholic beverages tax was created on April 1, 1936 at the rate of 2.4375 cents per gallon. The rate increased to 3 cents per gallon on October 1, 1938, and further increased to 9 cents per gallon on July 1, 1972.
- f) Certain permit fees were established June 1, 1943 at an annual fee of \$5.00 for each permit. As of June 1, 1959, permit fees of \$50.00 established for: Public Storage, Public Transportation, Public Storage and Transportation, Nonresident Dealer, Import-Export, and Bulk Transfer. Permit fees of \$25 established for: Individual Storage, Private Bulk Sales, and Non- Beverage (Commercial). Permit fees of \$2.00 established for: Change of Domicile, Individual Transportation, and Vehicle Identification per vehicle. No permit fee for Non- Beverage eleemosynary or fuel-alcohol. Solicitor’s Permit created on June 1, 1973; the Wine Exhibition Permit on July 1, 1985 (\$50.00 fee); and the Charity Wine Auction Permit on July 1, 1986 (\$500.00 fee). Non-Resident Storage Permits created on July 1987 (\$500.00 fee). Alcohol Awareness Program Permit created on July 1, 1989 (\$15.00 fee). Numerous license and permit fees increased effective May 1, 1992. Alcohol Awareness Instructor’s Permit created on October 1, 1994 (\$5.00 fee); Family Beer and Wine Facility Permit on June 1, 1996 (\$400.00 fee); Private Bulk Sales Permit on October 1, 1997 (\$25.00 fee); Winery Special Event Permit on October 1, 2000(\$25.00 fee). Direct Wine Seller’s Permit has been repealed and replaced on July 1, 2011 by Direct Wine Shipper Permit (\$200 fee) and Common Carrier Permit (\$100 fee). Fee per vehicle for Vehicle Identification card increased from \$2.00 to \$10.00 on June 1, 2003. Fee for a Charity Wine Auction permit reduced \$500.00 to \$10.00 on June 1, 2004. Non-resident winery permit created on April 25, 2006 (\$50.00 fee). Brewery Special Event Permit created on June 1, 2008 (\$25.00 fee). Resident Dealer Permit created on July 1, 2009 (\$200 fee), and the fees for a Public Storage and Transportation Permit, Nonresident Dealer’s Permit, and a Bulk Transfer Permit increased to \$200.
- g) Tobacco tax on cigarettes effective July 1, 1958, at rate of 3 cents per pack. Tax increased to 6 cents per pack on July 1, 1961; 10 cents per pack on June 1, 1975; 13 cents per pack on July 1, 1980; 16 cents per pack on June 1, 1991; 36 cents per pack on May 1, 1992; 66 cents per pack on July 1, 1999; \$1.00 per pack on June 1, 2002; and \$2.00 per pack on January 1, 2008. Prior to 1961, cigarette tax was imposed by certain counties and Baltimore City. Effective March 14, 2021, the tobacco tax rate for cigarettes is \$3.75 for each package of 20 cigarettes and 17.5 cents for each cigarette in a package of more than 20 cigarettes.
- h) Tobacco tax on Other Tobacco Products became effective on July 1, 2000 at a rate of 15% of the wholesale price. Effective March 14, 2021, the tax rate for OTP is 53% of the wholesale price of the tobacco products. The tobacco tax rate for cigars is 70% of the wholesale price of the cigars. The tobacco tax rate for premium cigars is 15% of the wholesale price of the premium cigars. The tobacco rate for pipe tobacco is 30% of the wholesale price of the pipe tobacco.
- i) Other Tobacco Products Licenses effective May 1, 2011. Annual OTP fees: In-state manufacturers: \$25.00, all wholesalers: \$250 (waived if have cigarette wholesaler license); storage warehouse: \$ 25.00 Note: The Alcoholic Beverages Division merged with the Cigarette Tax Unit in fiscal year 1972. Tobacco revenue begins in fiscal year 19

GROSS REVENUE - NET OF REFUNDS

	Gross		Net		% Of
	<u>Receipts</u>	<u>Refunds</u>	<u>Receipts</u>	<u>Receipts</u>	<u>Total</u>
<i>Receipts:</i>					
<i>Spirits at \$1.50 per wine gallon</i>	\$ 23,223,429	-	\$ 23,223,429		4.8%
<i>Wine at \$.40 per gallon</i>	\$ 6,572,988	-	\$ 6,572,988		1.4%
<i>Beer at \$.09 per gallon</i>	\$ 7,387,345	\$ 12,427	\$ 7,374,918		1.5%
<i>Cigarette Tax</i>	\$ 390,542,893	\$ 162,085	\$ 390,380,808		80.0%
<i>Other Tobacco Tax</i>	\$ 58,306,369	\$ 104,479	\$ 58,201,890		11.9%
<i>Alcoholic Beverage License Fees</i>	\$ 689,271	-	\$ 689,271		0.1%
<i>Alcoholic Beverage Permit Fees</i>	\$ 1,406,967	-	\$ 1,406,967		0.3%
<i>Miscellaneous Alcoholic Beverages</i>	\$ 13,000	-	\$ 13,000		0.0%
<i>Miscellaneous Tobacco Tax</i>	\$ 44,607	\$ 5,494	\$ 39,114		0.0%
<i>Tobacco Floor Tax</i>	\$ 35,147	-	\$ 35,147		0.0%
<i>Fines</i>		-	-		0.0%
<i>Other Tobacco License Fees</i>	\$ 21,256	-	\$ 21,256		0.0%
<i>SUBTOTAL</i>	\$ 488,243,272	\$ 284,484	\$ 487,958,788		100.0%

Notes:

Miscellaneous Alcoholic Beverages are tax application fees, cash bonds, certified copies, service charges, sale of confiscated alcohol beverages, and seized cash.

ALCOHOLIC BEVERAGES REVENUE

Distilled Spirits					
<i>MONTH</i>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
July	\$30,212	\$41,471	-	\$3	\$35,434
August	\$1,105,472	\$1,241,337	\$1,832,448	\$1,355,337	\$1,834,286
September	\$1,482,843	\$1,514,117	\$492,795	\$2,002,090	\$1,883,452
October	\$1,263,377	\$1,457,623	\$1,743,510	\$1,756,979	\$2,180,011
November	\$1,657,163	\$1,659,806	\$1,819,993	\$1,416,932	\$1,511,252
December	\$1,621,053	\$1,590,146	\$1,779,334	\$1,134,071	\$738,731
January	\$1,782,426	\$1,765,518	\$1,592,629	\$2,034,636	\$3,627,430
February	\$951,734	\$1,004,064	\$820,781	\$3,365,603	\$1,306,797
March	\$1,304,416	\$1,331,703	\$968,335	\$1,137,486	\$1,647,226
April	\$1,470,747	\$763,458	\$3,487,587	\$759,104	\$1,709,844
May	\$1,318,823	\$135,654	\$1,621,502	\$2,192,804	\$1,858,101
June	\$3,448,468	\$4,678,004	\$7,294,907	\$4,729,966	\$4,890,862
TOTAL	\$17,436,736	\$17,182,903	\$23,453,821	\$21,885,010	\$23,223,429
% change from prior year	2.50%	-1.50%	36.50%	-6.70%	6.10%
Wine					
<i>MONTH</i>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
July	\$144,392	\$134,233	\$1	(\$1,106)	\$6,755
August	\$424,550	\$437,473	\$513,142	\$531,257	\$364,314
September	\$129,379	\$480,300	\$292,632	\$309,989	\$580,745
October	\$937,403	\$496,687	\$553,603	\$600,343	\$514,834
November	\$488,107	\$537,697	\$564,933	\$319,377	\$804,800
December	\$520,249	\$548,921	\$502,498	\$153,761	\$131,098
January	\$805,195	\$733,590	\$234,557	\$623,890	\$1,046,052
February	\$384,447	\$384,428	\$315,101	\$1,154,153	\$409,298
March	\$494,712	\$446,927	\$315,822	\$320,517	\$447,488
April	\$556,071	\$380,920	\$1,196,529	\$270,754	\$664,231
May	\$476,962	\$128,028	\$518,817	\$668,807	\$379,506
June	\$1,012,883	\$1,090,802	\$2,198,348	\$1,496,948	\$1,223,867
TOTAL	\$6,374,350	\$5,800,004	\$7,205,983	\$6,448,690	\$6,572,988
% change from prior year	-1.50%	-9.00%	24.20%	-10.50%	1.90%
Beer					
<i>MONTH</i>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
July	\$92,588	\$107,339	\$2,415	\$2,080	\$15,897
August	\$813,244	\$807,637	\$176,293	\$928,213	\$477,877
September	\$804,928	\$753,796	\$572,637	\$490,883	\$694,790
October	\$634,313	\$652,205	\$787,958	\$828,853	\$800,666
November	\$666,017	\$679,256	\$688,358	\$699,180	\$550,581
December	\$613,916	\$641,413	\$516,767	\$779,856	\$81,341
January	\$581,271	\$596,256	\$590,564	\$648,782	\$1,118,503
February	\$625,458	\$624,377	\$632,987	\$875,383	\$428,488
March	\$614,773	\$527,436	\$622,546	\$815,651	\$459,645
April	\$856,286	\$625,975	\$653,224	\$3,372	\$824,693
May	\$782,512	\$463,449	\$808,585	\$662,207	\$530,145
June	\$1,269,101	\$1,424,892	\$2,229,810	\$1,735,166	\$1,392,292
TOTAL	\$8,354,407	\$7,904,030	\$8,282,144	\$8,469,626	\$7,374,918
% change from prior year	1.90%	-5.40%	-0.90%	2.30%	-12.90%

TOBACCO REVENUE

<u>Cigarettes</u>					
MONTH	2019	2020	2021	2022	2023
<i>July</i>	\$14,548,891	\$11,177,489	\$1,190,160	\$30,486,075	\$35,268,698
<i>August</i>	\$27,112,847	\$28,245,433	\$25,294,498	\$37,866,508	\$35,353,254
<i>September</i>	\$30,094,197	\$26,714,872	\$25,117,029	\$36,262,687	\$33,033,518
<i>October</i>	\$27,059,466	\$20,698,896	\$31,357,282	\$42,325,698	\$37,836,739
<i>November</i>	\$23,033,065	\$32,976,766	\$19,949,385	\$37,746,222	\$34,590,019
<i>December</i>	\$29,047,472	\$24,320,787	\$30,468,061	\$32,357,475	\$27,894,375
<i>January</i>	\$21,979,499	\$24,596,914	\$23,195,184	\$34,254,293	\$30,572,241
<i>February</i>	\$25,023,757	\$21,841,361	\$19,831,654	\$29,791,483	\$28,006,259
<i>March</i>	\$22,318,980	\$24,963,060	\$24,790,908	\$34,244,997	\$29,231,207
<i>April</i>	\$25,687,661	\$30,185,484	\$25,803,225	\$35,381,091	\$29,489,998
<i>May</i>	\$26,855,890	\$22,476,003	\$41,356,651	\$31,241,694	\$28,007,369
<i>June</i>	\$42,532,303	\$51,224,018	\$53,813,624	\$35,916,918	\$41,097,129
TOTAL	\$315,294,028	\$319,421,083	\$322,167,661	\$417,875,141	\$390,380,808
<i>% change from prior year</i>	-4.8%	1.3%	0.9%	29.7%	-6.6%
<u>Other Tobacco Products</u>					
MONTH	2019	2020	2021	2022	2023
<i>July</i>	\$506,429	\$478,763	\$1,454	\$1,823,201	\$3,815,590
<i>August</i>	\$3,518,386	\$3,358,664	\$3,969,948	\$5,191,463	\$4,828,527
<i>September</i>	\$3,596,209	\$3,478,889	\$3,453,984	\$4,906,988	\$4,685,361
<i>October</i>	\$3,884,707	\$3,921,367	\$4,342,990	\$5,261,703	\$4,845,098
<i>November</i>	\$3,464,467	\$3,563,686	\$3,574,330	\$4,698,271	\$4,545,965
<i>December</i>	\$3,187,231	\$3,278,726	\$3,375,555	\$4,827,520	\$5,270,055
<i>January</i>	\$3,521,978	\$3,686,607	\$4,321,855	\$5,156,528	\$4,506,766
<i>February</i>	\$3,256,167	\$3,224,329	\$3,441,785	\$4,213,287	\$4,333,077
<i>March</i>	\$2,965,725	\$2,968,523	\$3,328,195	\$4,170,881	\$4,219,371
<i>April</i>	\$3,447,597	\$2,932,832	\$4,840,614	\$5,021,706	\$5,011,913
<i>May</i>	\$3,066,575	\$4,392,749	\$4,706,768	\$4,744,794	\$3,786,633
<i>June</i>	\$6,905,341	\$8,085,954	\$7,990,140	\$5,561,613	\$8,353,536
TOTAL	\$41,320,813	\$43,371,088	\$47,347,617	\$55,577,955	\$58,201,890
<i>% change from prior year</i>	0.0%	5.0%	9.2%	17.4%	4.7%

ALCOHOL LICENSES ISSUED/RENEWED

	<u>Alcohol License Fees</u>	<u>Annual Fee</u>	<u>Revenue Collected-</u>	<u>Total</u>
	Application	\$200	\$539,634	
	Renewal Fee	\$30	\$149,638	
				\$689,272
<u>FY23 Totals</u>	<u>Manufacturer's Licenses</u>			
42	(M1) Distillery	\$2,000	\$33,730	
25	(M2) Rectifying	\$600	\$2,060	
8	(M3) Winery	\$750	\$1,700	
107	(M4) Limited Winery	\$200	\$6,260	
66	(M5) Brewery	\$1,500	\$11,598	
0	(M6) Pub-Brewery	\$500	\$0	
41	(M7) Micro-Brewery	\$500	\$10,131	
39	(M8) Farm Brewery	\$500	\$2,690	
7	(M9) Limited Distillery Brew	\$500	\$700	
335				\$68,869
	<u>Wholesaler's Licenses</u>			
64	(W1) Beer, Wine, and Liquor	\$2,000	\$21,310	
29	(W2) Wine and Liquor	\$1,750	\$30,984	
5	(W3) Beer and Wine	\$1,500	\$3,700	
12	(W4) Beer	\$1,250	\$5,630	
13	(W5) Wine	\$1,250	\$5,260	
91	(W6) Limited Winery	\$50	\$0	
131	(W7) Limited Beer	\$50	\$0	
37	(W8) Liquor	\$100	\$0	
382				\$66,884
	<u>Caterer's Statewide</u>			
86	Alcoholic Beverages	(Cost Varies)	\$48,220	
86				\$48,220
803	: Alcohol licenses		Total Alcohol Revenue:	\$873,245

Notes:

*Revenue collected is processed by the Comptroller's Office. Data presented is reflective of reporting from the Comptroller's Office at the time of this writing.

**Statewide Caterer's Licenses include General and Limited

TOBACCO LICENSES ISSUED/RENEWED

	<u>Tobacco License Fees</u>	<u>Annual Fee</u>	<u>Revenue Collected</u>	<u>Total</u>
	Application Fee	\$200	-	
	Renewal Fee	\$30	-	
				-
<u>FY23 Totals</u>	<u>Cigarette Licenses:</u>			
14	Manufacturer	\$25	\$1,050	
36	Wholesaler	\$750	\$24,000	
22	Subwholesaler	\$500	\$18,000	
0	Vending Machine Operator	\$500	-	
1	Storage Warehouse	\$50	\$25	
73				\$43,075
	<u>Other Tobacco Products Licenses:</u>			
2	OTP Manufacturer	\$25	\$200	
97	OTP Wholesaler	\$250	\$11,050	
9	OTP Storage Warehouse	\$25	\$125	
108				\$11,375
	<u>Electronic Smoking Devices Licenses:</u>			
24	ESD Manufacturer	\$25	-	
56	ESD Wholesaler Distributor	\$150	-	
3	ESD Wholesaler Importer	\$150	-	
83				-
264	: Tobacco licenses		Total Tobacco Revenue:	\$54,450
1,067	: TOTAL ISSUED/RENEW		TOTAL REVENUE:	\$927,695

Notes:

*Revenue collected is processed by the Comptroller's Office. Data presented is reflective of reporting from the Comptroller's Office at the time of this writing.

STATE REVENUE - ALCOHOL PERMITS

<u>Permits Issued</u> <u>FY2023</u>		<u>Annual Fee</u>	<u>Revenue Collected</u>
232	Alcohol Awareness Instructor	\$5	\$415
22	Alcohol Awareness Program	\$15	\$90
125	Brewery Special Event	\$25	\$1,300
123	Brewery Off-Site	\$100	\$27,290
159	Bulk Transfer	\$200	\$37,450
93	Change of Domicile	\$5	\$1,802
1207	Direct Wine Shippers	\$200	\$36,860
34	Distillery Off-Site	\$250	\$17,600
4	Common Carrier	\$100	-
0	Family Beer and Wine	\$50	-
1	Import and Export	\$75	\$75
70	Individual Storage	\$50	\$1,805
18	Individual Transportation	\$10	\$50
3	Natl Family Beer/Wine Exhibition	\$50	\$250
23	Non-Resident Brewery	\$50	\$860
1537	Non-Resident Dealer	\$200	-
13	Non-Resident Winery	\$50	\$400
8	Non-Resident Distillery	\$100	\$300
2	Non- Resident Storage	\$500	\$63,005
3	Private Bulk Sale	\$25	\$50
16	Public Storage	\$75	\$525
11	Public Storage and Transportation	\$200	\$620
501	Public Transportation	\$75	\$78,956
8	Resident Dealer	\$200	\$300
1,658	Solicitor's	\$50	\$59,095
45,409	Vehicle Identification Cards	\$10	-
322	Non-Beverage C	\$50	\$1,150
35	Non-Festival Permit 1 product category	\$100	\$2,780
9	Non-Festival Permit 2 product category	\$150	\$750
34	Non-Festival Permit 3 product category	\$200	\$6,500
92	Winery Offsite	\$100	\$16,825
51,772			\$357,103

Notes: (1) The permit year begins November 1st and ends the following October 31st.
(2) Direct Wine Shipper Permit effective July 1, 2011.
(3) Revenue collected is processed by the Comptroller's Office. Data presented is reflective of reporting from the Comptroller's Office at the time of this writing.

PER CAPITA CONSUMPTION - ALCOHOLIC BEVERAGES

<i>Per Capita Gallons</i>				<i>Per Capita Gallons</i>			
<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>	<u>County</u>	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>
<i>Allegany</i>	2.47	1.41	21.91	<i>Harford</i>	2.28	2.03	13.6
<i>Anne Arundel</i>	3.17	3.46	14.18	<i>Howard</i>	2.11	2.38	8.93
<i>Baltimore City</i>	2.82	1.94	11.9	<i>Kent</i>	3.49	3.7	19.67
<i>Baltimore</i>	2.6	2.41	11.88	<i>Montgomery</i>	1.14	1.98	6.21
<i>Calvert</i>	2.88	2.35	12.79	<i>Prince George's</i>	2.22	1.58	10.93
<i>Caroline</i>	2.65	1.24	15.32	<i>Queen Anne's</i>	3.21	0.19	15.48
<i>Carroll</i>	2.46	2.15	16.19	<i>St. Mary's</i>	0.31	6.88	2.95
<i>Cecil</i>	3.69	2.43	21.27	<i>Somerset</i>	10.72	6.88	60.1
<i>Charles</i>	2.35	1.48	10.85	<i>Talbot</i>	3.54	5.34	18.6
<i>Dorchester</i>	2.59	2.01	18.35	<i>Washington</i>	2.56	1.44	16.18
<i>Frederick</i>	2.39	2.21	14.66	<i>Wicomico</i>	1.41	1.51	17.99
<i>Garrett</i>	3.83	2.73	28.56	<i>Worcester</i>	12.44	5.04	68.25

Note:

These figures are based on deliveries to retail licensees in the subdivisions by Maryland wholesaler licensees.

PER CAPITA TAX DOLLARS

<i>(Based on Net Revenue)</i>					
	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
<i>Distilled Spirits</i>	\$2.87	\$2.82	\$3.77	\$3.47	\$3.74
<i>Wine</i>	\$1.05	\$0.95	\$1.15	\$1.02	\$1.06
<i>Beer</i>	\$1.37	\$1.30	\$1.33	\$1.35	\$1.19
Total	\$5.29	\$5.08	\$6.25	\$5.84	\$5.99
<i>Cigarettes</i>	\$ 51.84	\$ 52.49	\$ 51.82	\$ 66.34	\$ 62.91

PER CAPITA CONSUMPTION IN GALLONS/PACKS

<i>(Based on Deliveries to Retailers)</i>					
	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>
<i>Distilled Spirits</i>	1.80	1.81	2.11	2.13	2.39
<i>Wine</i>	2.40	2.49	2.50	3.45	2.16
<i>Beer</i>	13.71	13.26	14.08	12.00	12.28
Total	17.91	17.56	18.69	17.57	16.83
<i>Cigarettes</i>	26.22	25.53	23.33	18.12	16.86

CIGARETTE SALES STATEWIDE

Cigarettes (Packs of 20)

104,640,000

Note: Sales by political subdivisions are not available for cigarettes

WHOLESALE ALCOHOLIC BEVERAGES SALES

<u>Deliveries Statewide</u>		<u>Total Gallons</u>		
	Distilled Spirits	14,815,694		
	Wine	13,412,884		
	Beer	76,228,083		
<u>Deliveries by Political Subdivision</u>				
	<u>Distilled Spirits</u>	<u>Wine</u>	<u>Beer</u>	
<i>Allegany</i>	166,287	94,978	1,474,077	
<i>Anne Arundel</i>	1,880,133	2,053,203	8,412,232	
<i>Baltimore City</i>	1,604,911	1,108,427	6,783,757	
<i>Baltimore</i>	2,203,502	2,041,817	10,055,804	
<i>Calvert</i>	271,901	222,475	1,209,169	
<i>Caroline</i>	88,451	41,373	512,217	
<i>Carroll</i>	431,538	377,728	2,837,992	
<i>Cecil</i>	386,907	254,820	2,231,740	
<i>Charles</i>	400,571	251,468	1,845,936	
<i>Dorchester</i>	84,889	65,628	600,662	
<i>Frederick</i>	684,906	633,890	4,208,100	
<i>Garrett</i>	109,541	77,905	816,170	
<i>Harford</i>	602,273	535,692	3,588,603	
<i>Howard</i>	706,688	797,469	2,995,139	
<i>Kent</i>	67,404	71,505	379,988	
<i>Montgomery</i>	1,203,598	2,079,783	6,534,212	
<i>Prince George's</i>	2,106,444	1,500,000	10,346,243	
<i>Queen Anne's</i>	166,027	158,292	800,251	
<i>Somerset</i>	35,939	22,035	338,649	
<i>St. Mary's</i>	263,196	168,811	1,475,144	
<i>Talbot</i>	134,211	202,741	705,634	
<i>Washington</i>	398,694	223,974	2,517,176	
<i>Wicomico</i>	147,780	157,580	1,882,981	
<i>Worcester</i>	669,904	271,289	3,676,205	
TOTALS	14,815,694	13,412,884	76,228,083	

MARYLAND WINERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales Retailers</u>	<u>Sales to Consumers</u>	<u>Samples</u>	<u>Sales to Wholesalers</u>	<u>Sales Out-of-State</u>	<u>Other</u>	<u>Total</u>	<u>% Change</u>
2019	48,660	204,341	21,194	125,567	43,159	2,738	445,659	-3.2%
2020	14,150	165,881	13,550	197,053	32,225	14,129	436,988	-2.0%
2021	48,151	203,813	13,319	386,685	42,271	3,293	697,352	59.6%
2022	46,811	207,714	15,244	390,452	33,151	1,482	694,854	-0.4%
2023	30,236	199,528	17,870	145,411	21,796	1,898	416,742	-40.0%

MARYLAND BREWERY GALLONAGE SALES

<u>Fiscal Year</u>	<u>Sales Wholesalers</u>	<u>Sales Out of State</u>	<u>Consumed On Premise</u>	<u>Returned to Brewery</u>	<u>Carry Out Package Goods</u>	<u>Total</u>	<u>% Change</u>
2019	1,766,622	4,729,779	54,732	(21,947)	117,878	6,668,674	-11.1%
2020	3,290,197	6,557,577	41,022	(23,718)	534,824	10,611,411	59.1%
2021	3,510,727	12,028,726	728,255	(27,338)	348,190	16,588,559	56.3%
2022	3,269,257	6,849,722	848,339	-	307,309	12,430,275	-25.1%
2023	3,353,976	8,119,716	836,971	20,937	240,869	12,572,469	1.1%

ANNUAL BREWERS' REPORT FY 2023

<i>License Holder</i>	Jurisdiction	Total Beer Production FY 2023 (Barrels)	Total Sales On Site Consumption FY 2023 (Barrels)
1623 BREWING COMPANY LLC	CARROLL	0	0
1812 BREWERY LLC	ALLEGANY	288.4	154.3
2CBREWING LLC	MONTGOMERY	109.5	2.9
5TH COMPANY BREWING LLC	HARFORD	337.6	257.6
611 BREWING LLC	WORCESTER	396.4	372.9
7 LOCKS BREWING	MONTGOMERY	1,747.7	187.2
ALECRAFT BREWERY	HARFORD	212.7	182.3
ANTIETAM BREWERY LLC	WASHINGTON	971.3	224.1
ASTRO LAB BREWING	MONTGOMERY	698.2	170.9
ATTABOY BARREL HOUSE	FREDERICK	85.5	72.5
BABYCAT BREWERY LLC	MONTGOMERY	156.0	36.0
BAD ALFREDS BREWING INC	KENT	8.3	5.5
BALT COUNTY BREWING LLC	BALTIMORE COUNTY	586.5	365.2
BALTIMORE QUALITY ALES LLC	FREDERICK	567.1	366.8
BATTERY ISLAND BREWING COMPANY LLC	HARFORD	86.5	64.5
BAY LIFE BREWING LLC	HOWARD	235.2	0
BAYHEADS BREWING CO	CECIL	4.0	0
BIG TRUCK FARMS	QUEEN ANNES	3,993.6	10.5
BLACK FLAG BREWING COMPANY	HOWARD	2,250.9	197.6
BLACK LOCUST HOPS LLC	BALTIMORE COUNTY	175.5	146.4
BOG TURTLE BREWERY LLC	CECIL	137.5	170.3
BOLLINGERS RESTAURANT	FREDERICK	31.5	28.2
BORDELEAU WINERY	SOMERSET	0	7.4
BREWERS ALLEY	FREDERICK	0	101.0
BREWERS ALLEY INC	FREDERICK	208.5	263.6
BREWERS ART	BALTIMORE CITY	491.4	228.2
BREWERY FIRE	CARROLL	280.1	202.6
BROOKEVILLE BREWING LLC	MONTGOMERY	3,022.7	441.3
BULL AND GOAT BREWERY	QUEEN ANNES	0	82.1
BURLEY OAK LLC	WORCESTER	83.9	203.0
BURNISH BEER COMPANY LLC	WICOMICO	776.4	227.2
CALVERT BREWING COMPANY LLC	PRINCE GEORGES	2,034.1	109.5
CHECKERSPOT BREWING LLC	BALTIMORE CITY	1,143.2	282.1
CHESEPIOOC REAL ALE BREWERY	ANNE ARUNDEL	125.7	105.2
CLEAR SKIES MEADERY	MONTGOMERY	112.7	49.0
CLEAR SKIES MEADERY	MONTGOMERY	33.7	14.0
CLIPPER CITY BREWING CO LP	BALTIMORE COUNTY	26,528.1	336.6
CONOWINGO BREWING COMPANY LLC	CECIL	0	0
COSTA VENTOSA LLC	WORCESTER	0	0
CROOKED CRABBREWING COMPANY	ANNE ARUNDEL	2,812.5	1,109.8
CULT CLASSIC BREWING	ANNE ARUNDEL	197.4	173.6
CULT CLASSIC BREWING	QUEEN ANNES	197.4	173.6
CUSHWA BREWING COMPANY	WASHINGTON	2,399.2	286.4
DENIZENS BREWING COMPANY	MONTGOMERY	0	23.2
DENIZENS BREWING COMPANY	MONTGOMERY	3,441.1	236.3
DIAGEO AMERICAS SUPPLY INC	BALTIMORE COUNTY	62,693.2	1,778.5
DIAMONDBACK BEER	BALTIMORE CITY	1,640.0	225.3
DOUBLE GROOVE BREWING COMPANY	HARFORD	315.8	302.1
DOVE VALLEY BREWERY LLC	CECIL	0	0
DUCLAW BREWERY LLC	BALTIMORE COUNTY	492.2	0

<i>EASTERN SHORE BREWING LLC</i>	TALBOT	186.0	99.5
<i>ELDER PINE BREWING & BLENDING CO</i>	MONTGOMERY	1,288.0	238.0
<i>ELLICOTT MILLS BREWING CO</i>	HOWARD	172.3	126.8
<i>EVOLUTION BREWING CO</i>	WICOMICO	9,207.0	301.1
<i>FALLING BRANCH BREWING INC</i>	HARFORD	640.8	337.1
<i>FLOOD ZONE BREWERY LLC</i>	CARROLL	553.1	412.3
<i>FLYING DOG BREWERY LLC</i>	FREDERICK	66,162.7	0
<i>FORWARD BREWING</i>	ANNE ARUNDEL	859.6	374.2
<i>FRANKLIN GENERAL STORE & DELI INC</i>	PRINCE GEORGES	0	353.0
<i>FREYS BREWING COMPANY</i>	CARROLL	19.1	95.5
<i>FRIDAY INVESTMENTS LLC</i>	BALTIMORE COUNTY	757.0	630.9
<i>FRISCO TAPHOUSE AND PUSH AMERICAN BREWING</i>	HOWARD	94.1	77.3
<i>FTH HOLDINGS INC</i>	HOWARD	0	0
<i>FULL TILT BREWING LLC</i>	BALTIMORE CITY	390.9	0
<i>GATEWAY CRAFT BREWING LLC</i>	WICOMICO	16.2	14.9
<i>GORDON BIRSCH MARYLAND LLC</i>	ANNE ARUNDEL	167.0	143.0
<i>GREENSPRING BREWING CO LLC</i>	CALVERT	17.4	0
<i>GUILFORD BREWING LLC</i>	BALTIMORE CITY	917.0	0
<i>GYPSY BREWING COMPANY</i>	CALVERT	28.4	0
<i>HOMAIDE LLC</i>	WASHINGTON	93.6	47.1
<i>HOPKINS FARM BREWERY LLC</i>	HARFORD	1,221.1	928.4
<i>HYSTERIA BREWING COMPANY LLC</i>	HOWARD	79.2	54.5
<i>INDEPENDENT BREWING COMPANY</i>	HARFORD	1,573.8	1,177.3
<i>INVERNESS BREWING LLC</i>	CARROLL	633.9	546.4
<i>JAILBREAK BREWING COMPANY LLC</i>	PRINCE GEORGES	3,398.4	586.1
<i>JOHANSSONS DINING HOUSE</i>	CARROLL	75.0	39.8
<i>JUBILEE FARM FERMENTATIONS LLC</i>	SAINT MARYS	18.5	0
<i>KEY BREWING CO</i>	BALTIMORE COUNTY	3,119.4	122.5
<i>LILLARD & DAUGHTERS FARMS LLC</i>	SAINT MARYS	0	0
<i>LIQUIDITY ALEWORKS</i>	FREDERICK	166.5	70.8
<i>LOCUST POST BREWERY LLC</i>	ALLEGANY	98.2	68.1
<i>LONE OAK BREWING COMPANY LLC</i>	MONTGOMERY	1,610.5	1,075.5
<i>MAD SCIENCE BREWING CO</i>	FREDERICK	85.0	44.6
<i>MANOR HILL BREWING</i>	HOWARD	4,218.9	440.7
<i>MARKET STREET BREWERY</i>	HARFORD	0.4	0.4
<i>MARKET STREET PUBLIC HOUSE</i>	CAROLINE	1.8	0
<i>MIDNIGHT RUN BREWING LLC</i>	FREDERICK	107.0	103.1
<i>MILKHOUSE BREWERY AT STILLPOINT FARM</i>	CARROLL	244.5	112.5
<i>MINISTRY OF BREWING LLC</i>	BALTIMORE CITY	562.6	393.9
<i>MOBTOWN BREWING COMPANY LLC</i>	BALTIMORE CITY	162.0	54.2
<i>MONOCACY BREWING COMPANY LLC</i>	FREDERICK	213.5	142.5
<i>MONUMENT CITY BREWING COMPANY</i>	BALTIMORE CITY	2,618.5	155.2
<i>MULLYS BREWERY LLC</i>	CALVERT	857.0	107.5
<i>NEPENTHE BREWING CO</i>	BALTIMORE CITY	1,872.7	292.8
<i>OLD BARN BREWERY</i>	ANNE ARUNDEL	1.1	0
<i>OLDE MOTHER BREWING LLC</i>	FREDERICK	659.0	344.4
<i>OLDE MOTHER BREWING LLC</i>	FREDERICK	211.9	112.5
<i>PATRIOT ACRES FARM BREWERY</i>	QUEEN ANNES	94.4	84.1
<i>PEABODY HEIGHTS BREWERY LLC</i>	BALTIMORE CITY	1,123.1	120.4
<i>PHERM BREWING COMPANY LLC</i>	ANNE ARUNDEL	1,369.3	471.1
<i>PICKETT BREWING COMPANY</i>	BALTIMORE CITY	403.3	147.5
<i>PIPE THE SIDE BREWING COMPANY LLC</i>	CARROLL	142.1	73.0
<i>POOLES ISLAND BREWING COMPANY LLC</i>	BALTIMORE COUNTY	0	191.0
<i>RAR BREWING</i>	DORCHESTER	9,295.0	311.7
<i>RED BRICK STATION</i>	BALTIMORE COUNTY	756.0	533.5
<i>RED SHEDMAN FARM BREWERY</i>	CARROLL	2,305.6	653.0

<i>ROCK BOTTOM MARYLAND LLC</i>	MONTGOMERY	377.4	0
<i>ROCKWELL BREWERY</i>	FREDERICK	146.3	67.6
<i>ROCKWELL BREWERY LLC</i>	FREDERICK	359.2	311.8
<i>ROUTE 40 BREWING COMPANY</i>	ALLEGANY	30.8	0
<i>RUDDY DUCK BREWERY & GRILL</i>	CALVERT	282.5	193.5
<i>RUHLMAN BREWERY LLC</i>	CARROLL	5.8	1.1
<i>SAINTS ROW BREWING LLC</i>	MONTGOMERY	90.0	76.7
<i>SAPWOOD CELLARS</i>	HOWARD	1,096.9	314.0
<i>SCORPION BREWING LLC</i>	CALVERT	58.0	39.9
<i>SILVER BRANCH BREWING COMPANY</i>	MONTGOMERY	2,971.4	350.0
<i>SLATE FARM BREWERY LLC</i>	HARFORD	852.0	664.1
<i>SMOKETOWN BREWING STATION</i>	FREDERICK	358.0	207.3
<i>SMOKETOWN CREEKSIDE</i>	FREDERICK	809.0	230.5
<i>SOMBRONKEY BREWING LLC</i>	BALTIMORE COUNTY	0	0
<i>SPRINGFIELD MANOR BREWERY</i>	FREDERICK	101.6	65.9
<i>STEINHARDT BREWING CO LLC</i>	FREDERICK	435.7	307.2
<i>STREETCAR 82 BREWING CO</i>	PRINCE GEORGES	139.9	0
<i>SUSKY RIVER BEVERAGE COMPANY LLC</i>	CECIL	1.0	0
<i>SUSPENDED BREWING COMPANY LLC</i>	BALTIMORE CITY	99.3	29.3
<i>TEN EYCK BREWERY LLC</i>	QUEEN ANNES	495.4	47.1
<i>THE OTHER ONE BREWING CO</i>	WORCESTER	72.0	55.1
<i>THE SILLY YAK BEER COMPANY LLC</i>	MONTGOMERY	47.1	11.2
<i>THICK & THIN BREWING COMPANY LLC</i>	WASHINGTON	379.0	290.8
<i>TRUE RESPITE BREWING COMPANY LLC</i>	MONTGOMERY	1,482.2	210.4
<i>TWIN VALLEY DISTILLERS & BREWERY</i>	MONTGOMERY	28.4	1.9
<i>UNION CRAFT BREWING</i>	BALTIMORE CITY	10,208.2	539.7
<i>UPPER STEM BREWERY LLC</i>	WASHINGTON	97.7	70.6
<i>WAREDACA BREWING COMPANY LLC</i>	MONTGOMERY	496.9	189.3
<i>WAVERLY BREWING COMPANY</i>	BALTIMORE CITY	76.7	36.3
<i>WET CITY</i>	BALTIMORE CITY	203.6	59.9
<i>WICO STREET BEER COMPANY LLC</i>	BALTIMORE CITY	53.1	5.5
<i>WINDMILL CREEK VINEYARD AND WINERY INC</i>	WORCESTER	11.6	8.8
Grand Total:		264,845.4	27,172.7

Notes:

*Numbers are reported and extrapolated through submitted tax returns to the Comptroller's Office.

**Breweries are not listed for the following reasons: Manufacturer is not operational.

SUMMARY OF ACTIVITIES

Audits Completed:

Brewery (Maryland)	17
Beer – Wholesaler (Maryland)	8
Rectifier, Distillery or Winery	1
Liquor and Wine Wholesaler (Maryland)	45
Cigarette Wholesaler	23
Other Tobacco Product	2
Total:	96

Inspection and Verification of Monthly Returns and Reports:

Maryland Manufacturer and Wholesaler:	
Non-Res Winery, Distillery & Brewery	558
Alcoholic beverage Storage Report	345
MFRS/WHLS of Distilled Spirits & Wine	1,439
Wholesalers Monthly Beer Report	1,949
Foreign Beer Release	18
Direct Wine Shippers Return	5,002
Railroad/Steamboat/Airplane Return	476
Resident/Non-Resident Dealer Beer Return	3,400
Renewal Alcohol Permits	3,772
Common Carrier Report	12
Renewal Alcohol License	702
Brewery Tax Return	632
Renewal Direct Wine Shipper Permit	795
Beer and Wine Facility	0
Cigarette Wholesaler Monthly Report	403
Cigarette Manufacturer Sample Tax Return	177
Cigarette Stamp Purchases and Payments Return	0
Other Tobacco Products Tax Return (Wholesaler)	972
Other Tobacco Products Tax Return (Retailer)	325
Total:	20,977

Refund Claims Verified and Approved:

	<u>Amount</u>	<u>No. of Claims</u>
Alcoholic Beverages:		
Beer	\$12,427	8
Wine	\$0	0
Distilled Spirit	\$0.00	0
Cigarette Tax:	\$162,084.92	1
Other tobacco products:		
Wholesaler	\$104,478.71	4
Tobacco	\$5,493.83	1
Escrow	\$0.00	0
Issued Permits	\$0.00	0
Cash Bonds	\$0.00	0
Renewal fees	\$0.00	0
Total:		14

Other Reports:

Total: 51

Grand Total: 21,138

BULK TRANSFER PERMITS

Under Alcoholic Beverages Article §2- 111(b), a person whose license has expired or otherwise has been discontinued may, within 60 days, obtain a bulk transfer permit in order to transfer with or without consideration whether by sale, gift, inheritance, assignment or otherwise, the stock of alcoholic beverages on hand as of the last day the license was effective. The fee for a bulk transfer permit is \$200. The table below indicates the number of bulk transfer permits issued in the respective jurisdictions.

<i>Allegany</i>	2
<i>Annapolis (City of)</i>	0
<i>Anne Arundel</i>	15
<i>Baltimore City</i>	28
<i>Baltimore</i>	19
<i>Calvert</i>	1
<i>Caroline</i>	1
<i>Carroll</i>	4
<i>Cecil</i>	2
<i>Charles</i>	2
<i>Dorchester</i>	3
<i>Frederick</i>	11
<i>Garrett</i>	0
<i>Harford</i>	7
<i>Howard</i>	8
<i>Kent</i>	0
<i>Montgomery</i>	10
<i>Out of State</i>	0
<i>Prince George's</i>	8
<i>Queen Anne's</i>	14
<i>St. Mary's</i>	6
<i>Somerset</i>	2
<i>Talbot</i>	2
<i>Washington</i>	4
<i>Wicomico</i>	3
<i>Worcester</i>	7
Total:	159

STATE OF MARYLAND AREA AND POPULATION CHART

<u>Counties</u>	<u>Land Area in Square Miles</u>	<u>Population</u>
<i>Allegany</i>	424	67,267
<i>Annapolis (City of)</i>	7	40,648
<i>Anne Arundel</i>	415	593,286
<i>Baltimore City</i>	81	569,931
<i>Baltimore</i>	598	846,161
<i>Calvert</i>	213	94,573
<i>Caroline</i>	319	33,433
<i>Carroll</i>	448	175,305
<i>Cecil</i>	346	104,942
<i>Charles</i>	458	170,102
<i>Dorchester</i>	541	32,726
<i>Frederick</i>	660	287,079
<i>Garrett</i>	647	28,579
<i>Harford</i>	437	263,867
<i>Howard</i>	251	335,411
<i>Kent</i>	277	19,320
<i>Montgomery</i>	491	1,052,521
<i>Prince George's</i>	483	946,971
<i>Queen Anne's</i>	372	51,711
<i>St. Mary's</i>	357	114,877
<i>Somerset</i>	320	24,546
<i>Talbot</i>	269	37,932
<i>Washington</i>	458	155,590
<i>Wicomico</i>	374	104,664
<i>Worcester</i>	468	53,866
Total	9,714	6,205,308

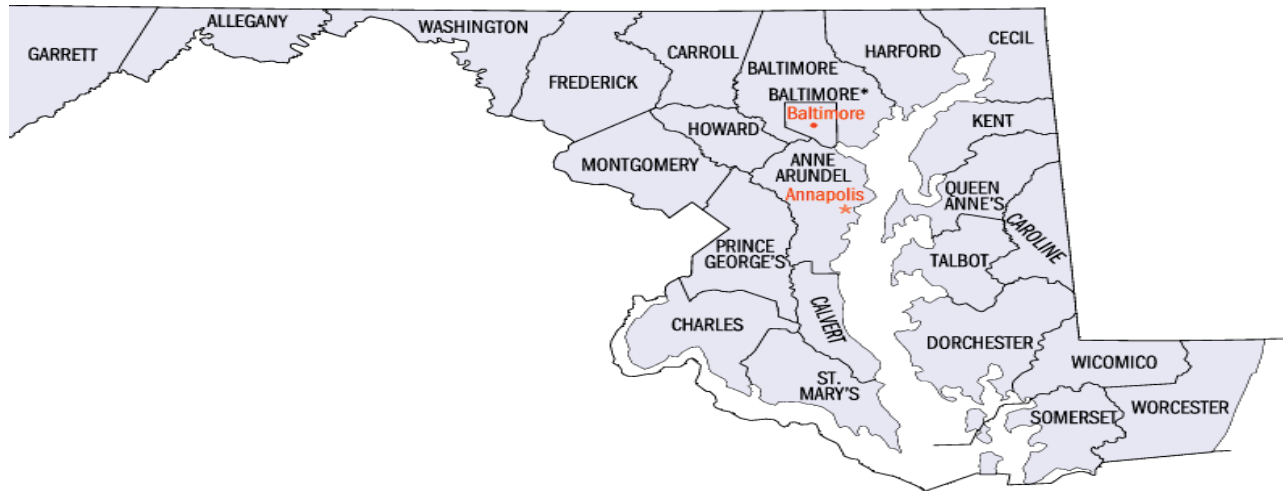
Sources: U.S. Census Bureau, <http://quickfacts.census.gov>

Brief Economic Facts - Counties of Maryland and Baltimore City

Maryland Department of Business & Economic Development - <http://worldpopulationreview.com/us-cities/annapolis-population/>

STATE OF MARYLAND

ALCOHOLIC BEVERAGE RESTRICTIONS



Montgomery County

No Alcoholic beverages: Barnesville and Washington Grove.
Certain exceptions apply. See Maryland Code,
Alcoholic Beverages, § 25-1601.

LOCAL REVENUE: LIQUOR BOARDS AND COUNTY DISPENSARIES

<u>County Dispensaries:</u>	<u>License Gross Revenue</u>	<u># of Stores</u>	<u>Year Ended</u>	<u>Gross Profit</u>	<u>Expenses</u>	<u>Net Profit</u>	<u>Total Revenue</u>
Montgomery	\$ 1,821,886	27	6/30/2023	\$ 98,909,943	\$ 65,383,333	\$ 33,526,610	\$ 35,348,496
Somerset							-
Wicomico							-
Worcester	\$ 965,272	0	5/31/2023				\$ 965,272
<u>Other Jurisdictions: Counties</u>							
Allegany	\$ 84,130		6/30/2023				\$ 84,130
City of Annapolis	\$ 472,310		4/30/2023				\$ 472,310
Anne Arundel							-
Baltimore City	\$ 2,031,270		6/30/2023				\$ 2,031,270
Baltimore	\$ 838,028		4/30/2023				\$ 838,028
Calvert							-
Caroline	\$ 47,300		4/30/2023				\$ 47,300
Carroll	\$ 208,225		4/30/2023				\$ 208,225
Cecil	\$ 249,130		6/30/2023				\$ 249,130
Charles	\$ 201,050		8/31/2023				\$ 201,050
Dorchester							-
Frederick	\$ 348,165		6/30/2023				\$ 348,165
Garrett	\$ 135,315		6/30/2023				\$ 135,315
Harford	\$ 420,995		4/30/2023				\$ 420,995
Howard	\$ 311,150		6/30/2023				\$ 311,150
Kent	\$ 84,813		6/30/2023				\$ 84,813
Prince George's	\$ 1,742,245		6/30/2023				\$ 1,742,245
Queen Anne's	\$ 110,750		6/30/2023				\$ 110,750
St. Mary's	\$ 95,763		6/30/2023				\$ 95,763
Talbot	\$ 162,150		6/30/2023				\$ 162,150
Washington	\$ 138,700		6/30/2023				\$ 138,700
Grand Totals:	\$ 10,468,947						\$ 43,995,257

RETAIL LICENSES ISSUED

(Summary)

	<u>Total</u>	<u>% of Total</u>
<u>Class "A" - Off Sale:</u>		
Beer	15	
Wine	0	
Beer and Wine	303	
Beer, Wine and Liquor	952	
Total "A" Licenses	1,270	20.6%
<u>Class "B" - On or Off Sale (Hotels and Restaurants):</u>		
Beer	25	
Wine	0	
Beer and Wine	474	
Beer, Wine and Liquor	2,787	
Total "B" Licenses	3,236	52.4%
<u>Class "C" - On Sale (Clubs):</u>		
Beer	2	
Wine	0	
Beer and Wine	22	
Beer, Wine and Liquor	383	
Total "C" Licenses	407	6.6%
<u>Class "D" - On or Off Sale (Taverns and On Sale Generally):</u>		
Beer	39	
Wine	0	
Beer and Wine	339	
Beer, Wine and Liquor	488	
Total "D" Licenses	866	14.0%
<u>Caterers - On or Off Sale:</u>		
Beer, Wine and Liquor	0	0.0%
<u>Class "BD-7" - On or Off Sale:</u>		
Beer, Wine and Liquor (Baltimore City)	399	6.46%
Total:	6,178	100.0%
<u>Summary by Alcoholic Beverages:</u>		
Beer	81	1.4%
Wine	-	0.0%
Beer and Wine	1,088	19.8%
Beer, Wine and Liquor	5,009	78.7%
Total:	6,178	100.0%

Retail alcoholic beverages licenses are issued by the 23 counties and the cities of Baltimore and Annapolis. The license year begins May 1st and ends April 30th, except in Allegany, Baltimore, Calvert, Cecil, Garrett, Kent, and Prince George's counties and Baltimore City where the year begins July 1st, and Worcester County where the year begins June 1st. In Kent and Queen Anne's counties, licenses may be issued for six-month periods. This summary includes county retail stores but does not include additional licenses issued by incorporated towns where permitted by law.

RETAIL LICENSES: LOCAL LIQUOR BOARDS

	Beer					Beer & Wine					Wine				Beer, Wine & Liquor					Others				Pop. per Lic. Location	
	A	B	C	D	Total Beer	A	B	C	D	Total B&W	A	B	C	D	Total Wine	A	B	C	D	Total BWL	BD7	Cat	Disp.		Total Lic.
Allegany	0	0	0	1	1	8	0	1	53	62	0	0	0	0	0	-	6	26	54	86	4	-	0	153	550
City of Annapolis	1	2	0	0	3	3	11	0	0	14	0	0	0	0	0	13	67	9	1	90				107	4,414
Anne Arundel					0					0	0	0	0	0	0					-				-	-
Baltimore City	0	0	0	0	0	16	8	7	52	83	0	0	0	0	0	171	336	44	47	598	384			1,065	1,907
Baltimore	0	0	0	5	5	6	4	9	1	20	0	0	0	0	0	199	353	82	138	772				797	1,051
Calvert					0					0	0	0	0	0	0					-				-	-
Caroline	3	1	0	1	5	5	0	0	0	5	0	0	0	0	0	18	5	3	2	28	1			39	1,213
Carroll	0	0	1	4	5	1	12	1	6	20	0	0	0	0	0	39	87	15	-	141				166	1,254
Cecil	0	0	0	0	0	3	8	0	0	11	0	0	0	0	0	24	92	13	4	133				144	1,730
Charles	0	0	1	0	1	0	0	0	12	12	0	0	0	0	0	27	73	10	41	151				164	1,226
Dorchester					0					0	0	0	0	0	0					-				-	-
Frederick	6	5	0	0	11	36	28	1	0	65	0	0	0	0	0	64	156	19	-	239				315	1,105
Garrett	1	2	0	2	5	4	8	1	8	21	0	0	0	0	0	-	26	-	24	50				76	1,780
Harford	0	0	0	5	5	5	26	0	0	31	0	0	0	0	0	49	98	27	4	178	3			217	1,940
Howard	0	2	0	3	5	0	9	0	4	13	0	0	0	0	0	66	189	1	30	286				304	1,024
Kent	0	2	0	0	2	5	7	0	0	12	0	0	0	0	0	15	27	7	3	52				66	1,285
Montgomery	0	2	0	0	2	139	196	1	126	462	0	0	0	0	0	1	519	33	13	566				1,030	1,769
Prince George's	0	1	0	14	15	1	23	1	66	91	0	0	0	0	0	140	342	39	-	521				627	2,779
Queen Anne's	2	1	0	0	3	10	7	0	0	17	0	0	0	0	0	21	34	8	10	73				93	1,191
St. Mary's	1	0	0	3	4	4	4	0	0	8	0	0	0	0	0	41	64	-	48	153				165	580
Somerset					0					0	0	0	0	0	0					-				-	-
Talbot	0	0	0	0	0	8	32	0	0	40	0	0	0	0	0	16	67	10	-	93				133	1,219
Washington	1	6	0	0	7	2	3	0	0	5	0	0	0	0	0	40	84	24	36	184	2			198	701
Wicomico					0					0	0	0	0	0	0					-				-	-
Worcester	0	1	0	1	2	47	38	0	11	96	0	0	0	0	0	8	162	13	33	216	5			319	3,026
TOTAL	15	25	2	39	81	303	424	22	339	1,088	0	0	0	0	0	952	2,787	383	488	4,610	399	-	-	6,178	1,695

Notes:

- (1) County Dispensaries: Montgomery, Somerset, Wicomico, Worcester
- (2) Caroline, Dorchester, Queen Anne's and Washington counties permit two licenses to same premises in certain cases.

RETAIL LICENSE VIOLATIONS - BASED ON REPORTS RECEIVED

	Total Violations	Allegany	City of Annapolis	Anne Arundel	Baltimore City	Baltimore County	Calvert	Caroline	Carroll	Cecil	Charles	Dorchester	Frederick	Garrett	Harford	Howard	Kent	Montgomery	Prince George's	Queen Anne's	St. Mary's	Somerset	Talbot	Washington	Wicomico	Worcester
After Hours													1					1								
Age of Employee																										
BD7 License																										
Beer, Wine, and Liquor - Cafeteria																										
Class License																										
Contents Tampering or Refills																		3								
Dispensing of Liquor													2													
Display of Licenses					2													21								
Failure to Cooperate (Board/Police)				3	6							1		1				1								
False Statement																										
Gambling on Premises																										
Illegal Conduct				10		1												4								
Intoxicated Server													1													
Keg Registration																										
Late Filing - Renewal	32				21	2						3	8							1			2			
License Compliance Check																										
Minor Conducted Sale																										
No Alcohol Awareness Certificate							11	2		4	3	7		23		2	44		2					1		
No Trader's License											26	2					10									
Noise-Disturbance of Neighborhood																										
Open Container				1								1														
Outdoor Advertising																										
Outdoor Café																										
Ownership & Operation							2		1			1		1			1									
Patrons on Unlicensed Premise																	3									
Prohibited Hours				8	4													13								
Prohibited Practices	1			2	5				2	1							1		7							2
Public Welfare or Nuisance				9	10				1			1		1		1										
Purchase from Other than Wholesaler	2				2					3		1	4	4			8	6	1				2			
Ratio Violation or Late Ratio Report																	1									
Records, Reports, Invoices				5		2	1					4						23								
Refill Bottle																										
Relationship with Wholesaler																										
Revocation or Suspension								1			2															
Sale of Alcoholic Beverage to a Minor	16	17		19	31	6	10	3	4			9	2	14			89	49	21	17						18
Sale to Intoxicated Person					11												1									
Sale of Alcohol without a License									4								1	1								
Sanitation & Safety				2																						
Trade Name Violation										1																
Unauthorized Source																										
Unauthorized Entertainment				6															4							
Underage Possession																	17									
Vacation of Premises																										
Violation Restriction of License												1		1												3
Other Violations					7																					
Total Violations	800	51	17	74	90	16	12	10	15	40	35	14	45	35	209	67	24	18	2	3	23					

No violations reported
No violations report received

RETAIL ALCOHOLIC BEVERAGES LICENSES

The twenty-three counties of Maryland, Baltimore City, and the City of Annapolis issue retail alcoholic beverages licenses. To find out details about the types of licenses issued, scope and restrictions of licenses, including hours of sale, fees, and other information, please go to the website of the respective liquor board, if available, or call. The telephone numbers for the liquor boards are on pages 45 to 47 of this report.

- 1) Allegany County <http://alleganygov.org/390/Board-of-License-Commissioners>
- 2) City of Annapolis <https://www.annapolis.gov/521/Alcoholic-Beverage-Control-Board>
- 3) Anne Arundel <https://www.aacounty.org/board-of-license-commissioners#.UtAnT2yA2po>
- 4) City of Baltimore <https://llb.baltimorecity.gov/>
- 5) Baltimore County <https://www.baltimorecountymd.gov/departments/liquor-board/>
- 6) Calvert County <https://www.calvertcountymd.gov/664/Board-of-License-Commissioners-Liquor-Bo>
- 7) Caroline County <http://www.carolinemd.org/196/Liquor-License-Board>
- 8) Carroll County <https://www.carrollcountymd.gov/government/boards-commissions/board-of-license-commissioners-liquor-board/>
- 9) Cecil County <http://www.ccgov.org/government/liquor-board>
- 10) Charles County <https://www.charlescountymd.gov/government/boards-commissions-committees-and-workgroups/board-of-license-commissioners-liquor-board>
- 11) Dorchester County <https://dorchestercountymd.com/departments/liquor-board/>
- 12) Frederick County <https://www.frederickcountymd.gov/1291/Liquor-Board>
- 13) Garrett County <http://www.garrettcounty.org/liquor-control-board>
- 14) Harford County <http://www.hclcb.org/>
- 15) Howard County <https://cc.howardcountymd.gov/Liquor-License>
- 16) Kent County <https://www.kentcounty.com/alcoholic-beverage>
- 17) Montgomery County <https://www.montgomerycountymd.gov/ABS/>

- 18) Prince George's County <https://www.princegeorgescountymd.gov/boards-commissions/board-license-commissioners>
- 19) Queen Anne's County <https://www.qac.org/602/Board-of-License-Commissioners-Liquor-Bo>
- 20) Somerset County <https://msa.maryland.gov/msa/mdmanual/36loc/so/html/soe.html#licensing>
- 21) St. Mary's County <https://www.stmaryscountymd.gov/alcohol/beverageboard/>
- 22) Talbot County http://www.talbotcountymd.gov/index.php?page=liquor_board
- 23) Washington County <https://www.wcliquorboard.com/>
- 24) Wicomico County <http://www.wicomicocounty.org/465/Board-of-License-Commissioner>
- 25) Worcester County <https://www.co.worcester.md.us/departments/drp/boards>

State of Maryland – Listing of Jurisdictions

November 2023

City of Annapolis

Chairperson: Regina Watkins-Eldridge
Deputy City Clerk: Cynthia Gaines
Alcoholic Beverage Control Board
160 Duke of Gloucester Street
Annapolis, Maryland 21401-2526
Phone: 410-263-7942
E-mail: depcityclerk@annapolis.gov;
cityclerk@annapolis.gov

City of Baltimore

Chairperson: Hon. Albert J. Matricciani, Jr. (Ret.)
Executive Secretary: Douglas K. Paige
Deputy Executive Secretary: Nicholas T.R. Blendy
Chief Inspector: John Chrissomallis
Board of Liquor License Commissioners
1 N. Charles St. Suite 1500
Baltimore, Maryland 21201
Phone: 410-396-4377
E-mail: staci.russell@baltimorecity.gov

Allegany County

Chairperson: Tom Farrell
Clerk: Brandy Gordon
Acting Chief Inspector: Tom Melvin
Board of License Commissioners
701 Kelly Road, Room 202
Cumberland, Maryland 21502
Phone: 301-876-9542
E-mail: bgordon@alleganygov.org

Anne Arundel County

Chairperson: Wayne B. Harris
Administrator: Judy J. Hagner
Board of License Commissioners
Heritage Complex- Building 2660
2011 D Commerce Park Dr
Annapolis, Maryland 21401
Phone: 410-222-1148
E-mail: lqinfo@aacounty.org
lqhagn00@aacounty.org

Baltimore County

Chairperson: Susan R. Green, Esq.
Chief Administrator: Michael Mohler
Board of License Commissioners
111 West Chesapeake Avenue, Rm G-14
County Office Building, Mail Stop 1006A
Towson, Maryland 21204
Phone: 410-887-3191
E-mail: liquorboard@baltimorecountymd.gov

Calvert County

Chairperson: Vacant
Administrator: Linda Tayman
Inspector: Mike Stevens
Board of License Commissioners
Calvert County Courthouse
175 Main Street
Prince Frederick, Maryland 20678
Phone: 410-474-1314
E-mail: liquorboard@calvertcountymd.gov
ltayman@davisupton.com

Caroline County

Chairperson: Greg Eigenbrode
Administrator: Crystal L. Dadds
Inspector: Phillip Moore
Board of License Commissioners
Health & Public Services Building
403 South Seventh Street, Suite 210
Denton, Maryland 21629
Phone: 410-479-8100
E-mail: cdadds@carolinemd.org

Carroll County

Chairperson: David L. Brauning, Sr.
Administrator: Jo Vance
Inspector: Keith Benfer
Board of License Commissioners
225 North Center Street, Room 113
Westminster, Maryland 21157
Phone: 410-386-2094
E-mail: dvance@ccg.carr.org

Cecil County

Chairperson: Stephen A. Miller
Director: Earl Bradford
Administrative Assistant: Sandra Cumm
Cecil County Liquor Board
200 Chesapeake Boulevard, Suite 1600
Elkton, Maryland 21921
Phone: 410-996-5215
E-mail: ebradford@ccgov.org

Charles County

Chairperson: Kathleen Quade
Clerk: Melody Weschler
Board of License Commissioners
P.O. Box 2150
La Plata, Maryland 20646
Phone: 301-645-0555
E-mail: weschlem@charlescountymd.gov

Dorchester County

Chairperson: Ricky Travers
Inspector: Tyler Bennett
Board of License Commissioners
501 Court Lane, room 101
Cambridge, Maryland 21613
Phone: 410-901-1076
E-mail: tbennett@docogonet.com

Frederick County

Chairperson: Joan Aquilino
Director: Dawn Shugars
Administrator: Ashley Kneesi-Gay
Inspector: Robert Lind
Board of License Commissioners
Winchester Hall
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Frederick, Maryland 21704
Phone: 301-600-2984
E-mail: liquorboard@frederickcountymd.gov
akneessi@frederickcountymd.gov

Garrett County

Chairperson: Michael J. Fratz
Administrator: Deborah R. Owston
Liquor Control Board
Frederick A. Thayer III Courthouse
203 S 4th Street, Room 208
Oakland, Maryland 21550
Phone: 301-334-1925
E-mail: liquorcontrolboard@garrettcounty.org
dowston@garrettcounty.org

Harford County

Chairperson: Wayne S. Goddard
Administrator: Mary V. Sporre
Chief Inspector: Daniel G. Buchler
Liquor Control Board
16 North Main Street
Bel Air, Maryland 21014
Phone: 410-638-3028
E-mail: mvsporre@hclcb.org

Howard County

Chairperson: David Yungmann
Administrator: Kel Berg
Board of License Commissioners
George Howard Building
3430 Court House Drive
Ellicott City, Maryland 21043
Phone: 410-313-2395
E-mail: liquoradmin@howardcountymd.gov

Kent County

President: Ronald H. Fithian
Clerk: Sondra Blackiston
Inspector: Bonnie S. Pearsall
Board of License Commissioners
400 High Street
Chestertown, Maryland 21620
Phone: 410-810-2221
443-282-5785
E-mail: KATE@kentgov.org
sblackiston@kentgov.org

Montgomery County

Chairperson: Man Cho
Director: Kathie Durbin Montgomery
County Alcohol Beverage Services (ABS)
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1900
E-mail: abs@montgomerycountymd.gov
Kathie.durbin@montgomerycountymd.gov

Prince George's County

Chairperson: Oretha Bridgwaters-Simms
Director: Terence Sheppard
Chief Inspector: Robert Clark
Administrator: Patricia L. Bell
Board of License Commissioners
9200 Basil Court, Suite 420
Largo, Maryland 20774
Phone: 301-583-9980
E-mail: bhc@co.pg.md.us

Queen Anne's County

Chairperson: John T. McQueeney
Clerk: Cathy Maxwell
Inspector: Mandy Calvert
Board of License Commissioners
160 Coursevall Drive
Centreville, Maryland 21617
Phone: 410-758-1255
E-mail: cmaxwell@qac.org

Somerset County

Chairperson: Robert E. Murphey
Board of License Commissioners
11754 Somerset Avenue
Princess Anne, Maryland 21853
Phone: 410-651-3857

St. Mary's County

Chairperson (At Large): David Willenborg
Administrator: Tamara Hildebrand
Inspector: Kevin Hall
Alcohol Beverage Board
P.O. Box 653
41650 Tudor Hall Road
Leonardtown, Maryland 20650
Phone: 301-475-4200 ext. 1600
E-mail: Tamara.Hildebrand@stmarysmd.com

Talbot County

Chairperson: John M. Gottschalk
Secretary: Victoria E. Bradley
Inspector: Duane Gottschalk
Board of License Commissioners
11 North Washington Courthouse, South Wing
Easton, Maryland 21601
Phone: 410-770-8019
E-mail: VBradley@talbotcountymd.gov

Washington County

Chairperson: Robert J. Buczkowski
Administrator: Vaun Miles
Inspector: Ronald Frey
Washington County Liquor Board
1260 Maryland Avenue, South Entrance, Ste
104
Hagerstown, Maryland 21740
Phone: 301-797-4591
E-mail: admin@wcliquorboard.com

Wicomico County

Chairperson: Jennifer Jordan
Admin. Secretary: Christine Travis
Chief Inspector: Richard Gardner
Board of License Commissioners
212 West Main Street, Suite 304
Salisbury, Maryland 21801
Phone: 410-548-4835
E-mail: ctravis@wicomocounty.org

Worcester County

Chairperson: William E. Esham, Jr.
Administrator: April Payne
Board of License Commissioners
One West Market- Room 1201
Snow Hill, Maryland 21863
Phone: 410-632-1200 ext. 1120
E-mail: apayne@co.worcester.md.us

Liquor Control Boards

Montgomery County

Alcohol Beverage Services
201 Edison Park Drive
Gaithersburg, Maryland 20878
Phone: 240-777-1900

Wicomico County

Liquor Control Board
807 S Salisbury Boulevard
Salisbury, Maryland 21801
Phone: 410-749-5721

Worcester County

Liquor Control Board
One West Market- Room 1201
Snow Hill, Maryland 21863
Phone: 410-632-1908

Dispensary Locations

Montgomery County

Aspen Hill
Burtonsville
Cabin John
Clarksburg Village
Cloverly
Darnestown
Downtown Rockville
Fallsgrove
Flower Avenue
Gaithersburg Square
Goshen Crossing
Hampden Lane
Kensington
King Farm
Kingsview
Leisure World
Montrose

Muddy Branch
Olney
Poolesville
Potomac
Seneca Meadows
Silver Spring
Walnut Hill
Westwood
Wheaton
White Oak

Wicomico County

Salisbury (3)

Worcester County

Pocomoke

State of Maryland – Clerks of the Court

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1-800-988-9087

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Anne Arundel Co. Circuit Court
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Annapolis, Maryland 21404
Telephone: 410-222-1397
1-888-246-0615

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Baltimore City Circuit Court
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Baltimore, Maryland 21202
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Townson, Maryland 21285
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Caroline Co. Circuit Court
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