

~~1. THE PRINCIPAL AND INTEREST ON THE AGRICULTURAL ASSISTANCE BONDS PAYABLE FIRST IN THAT FISCAL YEAR;~~

~~2. COSTS OF ISSUANCE OF THE AGRICULTURAL ASSISTANCE BONDS IN AN AMOUNT NOT TO EXCEED 3% OF THE INITIAL PRINCIPAL AMOUNT OF THE BONDS;~~

~~3. ANY REQUIRED RESERVE FUNDS IN AN AMOUNT NOT TO EXCEED 10% OF THE INITIAL PRINCIPAL AMOUNT OF THE AGRICULTURAL ASSISTANCE BONDS;~~

~~4. THE COSTS OF ANY OTHER CREDIT OR LIQUIDITY ENHANCEMENT FOR THE AGRICULTURAL ASSISTANCE BONDS IN AN AMOUNT NOT TO EXCEED 1.5% OF THE INITIAL PRINCIPAL AMOUNT OF THE BONDS; AND~~

~~5. REASONABLE AND NECESSARY EXPENSES OF THE CORPORATION AND ANY TRUSTEE TO IMPLEMENT THIS SECTION, NOT TO EXCEED 0.5% OF THE INITIAL PRINCIPAL AMOUNT OF THE AGRICULTURAL ASSISTANCE BONDS; AND~~

~~(H) IN ALL SUBSEQUENT FISCAL YEARS:~~

~~1. THE PRINCIPAL AND INTEREST ON THE AGRICULTURAL ASSISTANCE BONDS PAYABLE FIRST IN THAT FISCAL YEAR;~~

~~2. ANY FUNDS NECESSARY TO REPLENISH THE INITIAL REQUIRED RESERVE FUNDS IN AN AMOUNT NOT TO EXCEED 10% OF THE PRINCIPAL AMOUNT OF THE AGRICULTURAL ASSISTANCE BONDS;~~

~~3. ANY ANNUAL PAYMENT DUE AND PAYABLE FOR ANY OTHER CREDIT OR LIQUIDITY ENHANCEMENT ON THE AGRICULTURAL ASSISTANCE BONDS IN AN AMOUNT NOT TO EXCEED 1.5% OF THE PRINCIPAL AMOUNT OF THE BONDS; AND~~

~~4. REASONABLE AND NECESSARY ANNUAL EXPENSES OF THE CORPORATION AND ANY TRUSTEE TO IMPLEMENT THIS SECTION, NOT TO EXCEED 0.5% OF THE INITIAL PRINCIPAL AMOUNT OF THE AGRICULTURAL ASSISTANCE BONDS.~~

~~(8) "SOUTHERN MARYLAND REGIONAL STRATEGY ACTION PLAN FOR AGRICULTURE" MEANS THE SOUTHERN MARYLAND REGIONAL STRATEGY ACTION PLAN FOR AGRICULTURE ADOPTED BY THE TRI COUNTY COUNCIL FOR SOUTHERN MARYLAND AS PROVIDED FOR UNDER § 7-317(F) OF THE STATE FINANCE AND PROCUREMENT ARTICLE AND APPROVED BY THE SECRETARY OF AGRICULTURE.~~

~~(B) (1) FOR THE PURPOSE OF IMPLEMENTING THE SOUTHERN MARYLAND REGIONAL STRATEGY ACTION PLAN FOR AGRICULTURE, THE STATE MAY SELL TO THE CORPORATION ALL OF THE STATE'S RIGHT, TITLE, AND INTEREST IN AND TO THAT PORTION OF THE STREAM OF PAYMENTS DEPOSITED INTO THE CIGARETTE RESTITUTION FUND FROM THE MASTER SETTLEMENT AGREEMENT EQUAL TO THE SECURITIZED PORTION, IN EXCHANGE FOR:~~