

(IV) IF THERE ARE ANY SHARES OF STOCK WITH PAR VALUE, THE AGGREGATE PAR VALUE OF ALL THE SHARES OF ALL CLASSES;

(8) AS TO EACH BUSINESS TRUST PARTY TO THE ARTICLES:

(I) THE TOTAL NUMBER OF SHARES OF BENEFICIAL INTEREST OF ALL CLASSES WHICH THE BUSINESS TRUST HAS AUTHORITY TO ISSUE; AND

(II) THE NUMBER OF SHARES OF BENEFICIAL INTEREST OF EACH CLASS;

(9) AS TO EACH LIMITED PARTNERSHIP PARTY TO THE ARTICLES:

(I) THE PERCENTAGES OF PARTNERSHIP INTERESTS OF EACH CLASS OF PARTNERSHIP INTERESTS OF THE LIMITED PARTNERSHIP; AND

(II) THE CLASS OF PARTNERS AND THE RESPECTIVE PERCENTAGE OF PARTNERSHIP INTERESTS IN EACH CLASS OF PARTNERSHIP INTERESTS;

(10) AS TO EACH LIMITED LIABILITY COMPANY PARTY TO THE ARTICLES:

(I) THE PERCENTAGES OF MEMBERSHIP INTERESTS OF EACH CLASS OF MEMBERSHIP INTERESTS OF THE LIMITED LIABILITY COMPANY; AND

(II) THE CLASS OF MEMBERS AND THE RESPECTIVE PERCENTAGE OF MEMBERSHIP INTERESTS IN EACH CLASS OF MEMBERSHIP INTERESTS;

(11) IF THE CHARTER, CERTIFICATE OF LIMITED PARTNERSHIP, ARTICLES OF ORGANIZATION OF A LIMITED LIABILITY COMPANY, OR GOVERNING INSTRUMENT OR CERTIFICATE OF TRUST OF THE SUCCESSOR IS AMENDED IN A MANNER THAT CHANGES ANY OF THE INFORMATION REQUIRED UNDER ITEMS (2) THROUGH (5) OF THIS SECTION, THAT INFORMATION AS IT WAS BOTH IMMEDIATELY BEFORE AND AS CHANGED BY THE MERGER;

(12) THE MANNER AND BASIS OF CONVERTING OR EXCHANGING ISSUED STOCK OF THE MERGING CORPORATIONS, OUTSTANDING PARTNERSHIP INTERESTS OF THE MERGING LIMITED PARTNERSHIP, OR SHARES OF BENEFICIAL INTERESTS OF THE MERGING BUSINESS TRUSTS INTO DIFFERENT STOCK OF A CORPORATION, PARTNERSHIP INTERESTS OF A LIMITED PARTNERSHIP, OUTSTANDING MEMBERSHIP INTEREST OF A LIMITED LIABILITY COMPANY, SHARES OF BENEFICIAL INTERESTS OF A BUSINESS TRUST, OR OTHER CONSIDERATION, AND THE TREATMENT OF ANY ISSUED STOCK OF THE MERGING CORPORATIONS, PARTNERSHIP INTEREST OF THE MERGING LIMITED PARTNERSHIPS, MEMBERSHIP INTEREST OF THE MERGING LIMITED LIABILITY COMPANY, OR SHARES OF BENEFICIAL INTEREST OF THE MERGING BUSINESS TRUSTS NOT TO BE CONVERTED OR EXCHANGED;

(13) THE FUTURE EFFECTIVE DATE OR TIME, WHICH SHALL BE A DATE OR TIME CERTAIN, OF THE MERGER OR CONSOLIDATION IF IT IS NOT TO BE EFFECTIVE ON THE FILING OF THE CERTIFICATE OF MERGER OR CONSOLIDATION;

(14) THAT THE EXECUTED AGREEMENT OF MERGER OR CONSOLIDATION IS ON FILE AT THE PRINCIPAL PLACE OF BUSINESS OF THE ~~SURVIVING OR~~