

(5) (I) COPIES OF ALL ACTUAL OR PROPOSED TENDER OFFERS, INVITATIONS FOR TENDER, EXCHANGE OFFERS, AND AGREEMENTS TO ACQUIRE OR EXCHANGE THAT RELATE TO ANY SECURITY DESCRIBED IN THIS SUBTITLE;

(II) IF DISTRIBUTED, COPIES OF ANY ADDITIONAL SOLICITING MATERIALS THAT RELATE TO THE ACTIONS DESCRIBED IN SUBITEM (I) OF THIS ITEM;

(6) THE SOURCE AND AMOUNT OF THE FUNDS OR OTHER CONSIDERATION FOR A TRANSACTION SUBJECT TO THIS SUBTITLE AND, IF A PART OF THE FUNDS OR OTHER CONSIDERATION HAS BEEN OR IS TO BE BORROWED OR OTHERWISE OBTAINED FOR A TRANSACTION SUBJECT TO THIS SUBTITLE, A DESCRIPTION OF THAT TRANSACTION AND THE NAMES OF THE PARTIES TO THAT TRANSACTION;

(7) ANY PLANS OR PROPOSALS TO LIQUIDATE THE DOMESTIC INSURER OR INSURANCE HOLDING COMPANY CONTROLLING A DOMESTIC INSURER, SELL ITS ASSETS, MERGE IT WITH ANY PERSON, OR MAKE ANY OTHER MAJOR CHANGE IN ITS BUSINESS OR CORPORATE STRUCTURE OR MANAGEMENT;

(8) WITH REGARD TO ANY SECURITY CONNECTED WITH A TRANSACTION SUBJECT TO THIS SUBTITLE:

(I) THE NUMBER OF SHARES EACH ACQUIRING PERSON PROPOSES TO ACQUIRE;

(II) THE TERMS OF THE OFFER, INVITATION, AGREEMENT, OR TRANSACTION SUBJECT TO THIS SUBTITLE; AND

(III) A STATEMENT OF THE METHOD BY WHICH THE FAIRNESS OF THE PROPOSAL WAS DETERMINED;

(9) THE NAME AND ADDRESS OF EACH PERSON AND EACH OF THAT PERSON'S AFFILIATES HOLDING THE FOLLOWING SECURITIES, THE AMOUNT HELD IN EACH CLASS OF THE SECURITIES, AND, FOR THE PAST 2 YEARS, THE DATES, AMOUNTS, AND PRICES OF SALES AND PURCHASES OF THE SECURITIES BY THE PERSON OR AFFILIATE:

(I) BENEFICIALLY OWNED VOTING SECURITIES OF THE DOMESTIC INSURER;

(II) VOTING SECURITIES OF THE DOMESTIC INSURER IN WHICH THERE IS A RIGHT TO ACQUIRE BENEFICIAL OWNERSHIP;

(III) BENEFICIALLY OWNED SECURITIES THAT MAY BE CONVERTED INTO VOTING SECURITIES OF THE DOMESTIC INSURER; AND

(IV) SECURITIES IN WHICH THERE IS A RIGHT TO ACQUIRE BENEFICIAL OWNERSHIP THAT MAY BE CONVERTED INTO VOTING SECURITIES OF THE DOMESTIC INSURER;