

THE STATEMENT MUST BE FILED AT LEAST 60 DAYS BEFORE A TRANSACTION SUBJECT TO THIS SUBTITLE IS PROPOSED TO BECOME EFFECTIVE.

(C) CONTENTS.

THE STATEMENT REQUIRED BY SUBSECTION (A) OF THIS SECTION MUST CONTAIN:

(1) THE NAME AND ADDRESS OF EACH INDIVIDUAL, BY OR FOR WHOM THE TRANSACTION SUBJECT TO THIS SUBTITLE IS TO BE MADE, AND BACKGROUND INFORMATION ABOUT THE INDIVIDUAL, INCLUDING:

(I) THE PRINCIPAL OCCUPATION OF AND ALL OFFICES AND POSITIONS HELD BY THE INDIVIDUAL DURING THE PAST 10 YEARS; AND

(II) OTHER THAN MINOR TRAFFIC OFFENSES, CRIMES OF WHICH THE INDIVIDUAL HAS BEEN CONVICTED DURING THE PAST 10 YEARS;

(2) THE NAME AND ADDRESS OF EACH PERSON THAT IS NOT AN INDIVIDUAL, BY OR FOR WHOM THE TRANSACTION SUBJECT TO THIS SUBTITLE IS TO BE MADE, AND BACKGROUND INFORMATION ABOUT THE PERSON, INCLUDING:

(I) THE NATURE OF THE PERSON'S BUSINESS OPERATIONS AND THOSE OF ITS PREDECESSORS DURING THE PAST 10 YEARS OR ANY SHORTER PERIOD THAT THE PERSON AND ANY PREDECESSORS HAVE EXISTED;

(II) A DESCRIPTION OF THE BUSINESS THAT THE PERSON AND ITS SUBSIDIARIES INTEND TO DO;

(III) A LIST OF THE PERSON'S CURRENT DIRECTORS AND EXECUTIVE OFFICERS, INDIVIDUALS WHO HAVE BEEN SELECTED TO HOLD THOSE POSITIONS, AND INDIVIDUALS WHO PERFORM OR WILL PERFORM FUNCTIONS APPROPRIATE TO THOSE POSITIONS; AND

(IV) FOR EACH INDIVIDUAL LISTED UNDER SUBITEM (III) OF THIS ITEM:

1. THE PRINCIPAL OCCUPATION OF AND ALL OFFICES AND POSITIONS HELD BY THE INDIVIDUAL DURING THE PAST 10 YEARS; AND

2. OTHER THAN MINOR TRAFFIC OFFENSES, CRIMES OF WHICH THE INDIVIDUAL HAS BEEN CONVICTED DURING THE PAST 10 YEARS;

(3) FULLY AUDITED FINANCIAL INFORMATION ABOUT THE EARNINGS AND FINANCIAL CONDITION OF EACH ACQUIRING PERSON AND ANY PREDECESSOR FOR THE PAST 5 FISCAL YEARS OR ANY SHORTER PERIOD THAT EACH ACQUIRING PERSON AND ANY PREDECESSOR HAVE EXISTED;

(4) SIMILAR UNAUDITED FINANCIAL INFORMATION DATED WITHIN 90 DAYS BEFORE THE STATEMENT IS FILED;