

loan made in the lender's ordinary course of business, if the person filing such statement so requests, the name of the lender shall not be made available to the public unless the Commissioner deems such disclosure to be in the public interest;

(v) Any plans or proposals which such persons may have to liquidate such insurer or insurance holding company, to sell its assets or merge it with any person, or to make any other major change in its business or corporate structure or management;

(VI) WITH REGARD TO ANY SECURITY CONNECTED WITH AN ACQUISITION DESCRIBED IN THIS SUBSECTION:

1. THE NUMBER OF SHARES EACH ACQUIRING PARTY PROPOSES TO ACQUIRE;
2. THE TERMS OF THE OFFER, REQUEST, INVITATION, AGREEMENT, OR ACQUISITION DESCRIBED IN THIS SUBSECTION; AND
3. A STATEMENT AS TO THE METHOD BY WHICH THE FAIRNESS OF THE PROPOSAL WAS DETERMINED;

[(vi)] (VII) The amount of each class of voting securities or securities which may be converted into voting securities of such insurer which are beneficially owned, and the amount of each class of voting securities or securities which may be converted into voting securities of such insurer concerning which there is a right to acquire beneficial ownership, by (1) each such person and (2) by each affiliate of each such person, giving the name and address of each such affiliate, together with the dates, quantities and prices of sales and purchases of such stock by each such person or affiliate within the last two preceding years;

[(vii)] (VIII) Information as to any contracts, arrangements or understandings with any person with respect to any securities of such insurer or insurance holding company, including but not limited to transfer of any of the securities, joint ventures, loan or option arrangements, puts or calls, guarantees of loans, guarantees against loss or guarantees of profits, division of losses or profits, or the giving or withholding of proxies, naming the persons with whom such contracts, arrangements or understandings have been entered into, and giving the details thereof;

(IX) A DESCRIPTION OF THE PURCHASE OF ANY SECURITY DESCRIBED IN THIS SUBSECTION DURING THE 12 CALENDAR MONTHS IMMEDIATELY PRECEDING THE FILING OF THE STATEMENT BY AN ACQUIRING PARTY, INCLUDING:

1. THE DATES OF PURCHASE;
2. THE NAMES OF THE PURCHASERS; AND
3. THE CONSIDERATION PAID OR AGREED TO BE PAID;

(X) A DESCRIPTION OF ANY RECOMMENDATIONS TO PURCHASE ANY SECURITY DESCRIBED IN THIS SUBSECTION MADE DURING THE 12 CALENDAR MONTHS IMMEDIATELY PRECEDING THE FILING OF THE STATEMENT BY:

1. AN ACQUIRING PARTY; OR