

[(ii)] (III) The highest preferential amount per share to which the holders of shares of such class OR SERIES of stock are entitled in the event of any voluntary or involuntary liquidation, dissolution or winding up of the corporation; or

[(iii)] (IV) The market value per share of such class OR SERIES of stock on the announcement date, [or on the determination date, whichever is higher] PLUS AN AMOUNT EQUAL TO INTEREST COMPOUNDED ANNUALLY FROM THAT DATE THROUGH THE VALUATION DATE AT THE RATE FOR 1-YEAR UNITED STATES TREASURY OBLIGATIONS FROM TIME TO TIME IN EFFECT, LESS THE AGGREGATE AMOUNT OF ANY CASH DIVIDENDS PAID AND THE MARKET VALUE OF ANY DIVIDENDS PAID IN OTHER THAN CASH, PER SHARE OF THE CLASS OR SERIES OF STOCK FROM THAT DATE THROUGH THE VALUATION DATE, UP TO THE AMOUNT OF THE INTEREST; or

(V) THE MARKET VALUE PER SHARE OF SUCH CLASS OR SERIES OF STOCK ON THE DETERMINATION DATE, PLUS AN AMOUNT EQUAL TO INTEREST COMPOUNDED ANNUALLY FROM THAT DATE THROUGH THE VALUATION DATE AT THE RATE FOR 1-YEAR UNITED STATES TREASURY OBLIGATIONS FROM TIME TO TIME IN EFFECT, LESS THE AGGREGATE AMOUNT OF ANY CASH DIVIDENDS PAID AND THE MARKET VALUE OF ANY DIVIDENDS PAID IN OTHER THAN CASH, PER SHARE OF THE CLASS OR SERIES OF STOCK FROM THAT DATE THROUGH THE VALUATION DATE, UP TO THE AMOUNT OF THE INTEREST; OR

[(iv)] (VI) The price per share equal to the market value per share of such class OR SERIES of stock ON THE ANNOUNCEMENT DATE OR ON THE DETERMINATION DATE, WHICHEVER IS HIGHER [determined pursuant to subparagraph (iii) of this paragraph], multiplied by the fraction of:

1. The highest per share price (including any brokerage commissions, transfer taxes and soliciting dealers' fees) paid by the interested stockholder for any shares of any class of voting stock acquired by it within the [2 year] 5-YEAR period immediately prior to the announcement date, over

2. The market value per share of the same class of voting stock on the first day in such [2 year] 5-YEAR period on which the interested stockholder acquired any shares of the same class of voting stock.

(3) The consideration to be received by holders of any class or series of outstanding stock is to be in cash or in the same form as the interested stockholder has previously paid for shares of the same class or series of stock. If the interested stockholder has paid for shares of any class OR SERIES of stock with varying forms of consideration, the form of consideration for such class OR SERIES of stock shall be either cash or the form used to acquire the largest number of shares of such class or series of stock previously acquired by it.