

[[ii]] (III) The terms and conditions of any proposed tender offer, invitation or request for tender, agreement to exchange securities, or other plan of acquisition;

[[iii]] (IV) The source and amount of the funds or other consideration used or to be used in making the purchases or in effecting the exchange, merger or other acquisition of control and, if any part of such funds or other consideration has been or is to be borrowed or otherwise obtained for the purpose of making the purchases or effecting the exchange, merger or other acquisition of control, a description of the transaction and the names of the parties thereto, except that where a source of funds is a loan made in the lender's ordinary course of business, if the person filing such statement so requests, the name of the lender shall not be made available to the public unless the Commissioner deems such disclosure to be in the public interest;

[[iv]] (V) Any plans or proposals which such persons may have to liquidate such insurer or insurance holding company, to sell its assets or merge it with any person, or to make any other major change in its business or corporate structure or management;

[[v]] (VI) The amount of each class of voting securities or securities which may be converted into voting securities of such insurer which are beneficially owned, and the amount of each class of voting securities or securities which may be converted into voting securities of such insurer concerning which there is a right to acquire beneficial ownership, by (1) each such person and (2) by each affiliate of each such person, giving the name and address of each such affiliate, together with the dates, quantities and prices of sales and purchases of such stock by each such person or affiliate within the last two preceding years;

[[vi]] (VII) Information as to any contracts, arrangements or understandings with any person with respect to any securities of such insurer or insurance holding company, including but not limited to transfer of any of the securities, joint ventures, loan or option arrangements, puts or calls, guarantees of loans, guarantees against loss or guarantees of profits, division of losses or profits, or the giving or withholding of proxies, naming the persons with whom such contracts, arrangements or understandings have been entered into, and giving the details thereof;

[[vii]] (VIII) The terms of any agreements with any brokers, securities dealers, service organizations, or other persons for soliciting of shares for tender; and

[[2]] (3) The time for disapproval including extensions has elapsed or approval has been given by the Commissioner as hereinafter provided.