

In addition to making provisions for the above described terms and conditions of any group or series of bonds issued hereunder, IF THE COUNTY DETERMINES IN THE RESOLUTION TO OFFER ANY OF THE BONDS BY SOLICITATION OF COMPETITIVE BIDS AT PUBLIC SALE, the above mentioned resolution of the County shall likewise fix the terms and conditions of the public sale of such group or series of bonds, and said resolution shall adopt a suitable form of notice of sale, which shall briefly outline said terms and conditions in accordance with the provisions hereof. Said notice shall be published at least twice in one or more daily or weekly newspapers having a general circulation in the County, and may also be published in one or more journals having a circulation primarily among banks and investment bankers. The sale of said bonds shall be held not sooner than 10 days following the first publication of said notice. Said notice shall state how the best bid will be determined. Said notice of sale shall specify the date, place, and hour at which bids for said bonds will be received and opened and the bonds awarded. It shall also specify that each bid shall be made in writing by a sealed proposal and shall be accompanied by a good faith deposit in a fixed or determinable amount as security for compliance by the bidder with his bid. Said notice shall refer to this Act as authority for the bonds and shall state the date of issue of the bonds offered, the total aggregate par amount thereof, the schedule of maturities thereof, the interest payable thereon, or the method of determining the same, the purpose to which the proceeds thereof will be devoted and the general form thereof, including a statement whether said bonds will be redeemable, will be in coupon or registered form, and whether the same will be registerable as to principal, or as to both principal and interest. Each such notice of sale shall also contain a brief summary of the current financial condition of the County or shall indicate where such a statement may be obtained and, finally, shall reserve unto the County the right to reject any or all bids received. In lieu of publishing said entire notice of sale, the County may, if it shall so elect in said resolution, publish a brief summary of said notice which need not contain all the information required for said notice but which shall state where interested parties may obtain a complete copy therefor.

NOTWITHSTANDING THE PROVISIONS FOR THE OFFER OF BONDS BY SOLICITATION OF COMPETITIVE BIDS AT PUBLIC SALE, IN THE EVENT THAT THE COUNTY ISSUES, SELLS AND DELIVERS NOT MORE THAN \$250,000 IN AGGREGATE PRINCIPAL AMOUNT OF BONDS HEREUNDER IN ANY THIRTY DAY PERIOD, THE COUNTY MAY ELECT TO OFFER SUCH BONDS FOR SALE TO A LIMITED NUMBER OF POTENTIAL PURCHASERS, TOTALLING NOT LESS THAN FIVE, ON A COMPETITIVE BASIS. THE POTENTIAL PURCHASERS SHALL BE BANKS, FINANCIAL INSTITUTIONS, OR OTHER POTENTIAL PURCHASERS SELECTED BY THE COUNTY TO PARTICIPATE IN THE LIMITED OFFERING, UPON ADVICE OF LEGAL COUNSEL AND UPON ADVICE OF THE COUNTY'S FINANCIAL ADVISOR, IF ANY. THE ABOVE-MENTIONED RESOLUTION OF THE COUNTY SHALL FIX THE TERMS AND CONDITIONS OF THE OFFERING OF ANY GROUP OR SERIES OF BONDS ISSUED AND SOLD HEREUNDER ON A LIMITED OFFERING BASIS, AND SAID RESOLUTION SHALL ADOPT A SUITABLE FORM