- (1) INCLUDE A STATEMENT OF THE MINIMUM PERCENTAGE OF THE GROSS RECEIPTS FROM FUND-RAISING WHICH WILL BE REALIZED BY THE CHARITABLE ORGANIZATION EXCLUSIVELY TO ADVANCE ITS PROGRAMMATIC CHARITABLE PURPOSES AS DESCRIBED IN PARAGRAPH (2) (II) BELOW;
- (2) HAVE AS AN ATTACHMENT A WRITTEN TEXT CONTAINING THE EXACT WORDING WHICH SHALL BE USED BY THE PROFESSIONAL SOLICITOR OR SOLICITORS WHEN CONDUCTING ALL ORAL SOLICITATIONS AND WHICH SHALL INCLUDE, BUT NOT BE LIMITED TO:
- (I) THE NAME OF THE CHARITABLE ORGANIZATION IN WHOSE NAME THE SOLICITATION IS BEING MADE;
- (II) A STATEMENT OF THE SPECIFIC PROGRAMMATIC CHARITABLE PURPOSE OR PURPOSES TO BE ADVANCED WITH THE FUNDS RAISED AS INDICATED BY THE CHARITABLE ORGANIZATION IN ITS REGISTRATION FORMS FILED WITH THE SECRETARY OF STATE;
- (III) THE FACT THAT THE PERSON MAKING THE SOLICITATION HAS BEEN ENGAGED BY THE CHARITABLE ORGANIZATION AND, IF THE PERSON MAKING THE SOLICITATION IS TO BE COMPENSATED ON A PERCENTAGE BASIS, A STATEMENT OF THAT PERCENTAGE;
- (IV) A STATEMENT INDICATING THAT PORTION OF THE CONTRIBUTION BEING SOLICITED WHICH IS TAX DEDUCTIBLE AS A CHARITABLE CONTRIBUTION WHERE GOODS, FOOD, OR ENTERTAINMENT IS TO BE OFFERED TO THE CONTRIBUTOR IN EXCHANGE FOR ALL OR PART OF THE CONTRIBUTION. IF CONTRIBUTIONS ARE NOT TAX DEDUCTIBLE AS A CHARITABLE CONTRIBUTION, CONTRIBUTORS SHALL BE SO ADVISED; AND
- (V) A STATEMENT THAT A COPY OF THE CHARITABLE ORGANIZATION'S MOST RECENT ANNUAL FINANCIAL REPORT IS AVAILABLE, AND WILL BE PROVIDED BY THE PERSON MAKING THE SOLICITATION UPON REQUEST. THE ANNUAL FINANCIAL REPORT SHALL BE THE SAME AS THAT REQUIRED TO BE FILED BY THE CHARITABLE ORGANIZATION WITH THE SECRETARY OF STATE.
- (3) OTHER INFORMATION AS PRESCRIBED BY THE SECRETARY OF STATE BY REGULATION.
- (F) A PROFESSIONAL SOLICITOR SHALL FILE WITH THE SECRETARY OF STATE 10 DAYS BEFORE, OR NO LATER THAN UPON COMMENCEMENT OF ANY PUBLIC SOLICITATION, FUND-RAISING DRIVE, EVENT, OR CAMPAIGN, A "FUND-RAISING NOTICE" ON FORMS PRESCRIBED BY THE SECRETARY OF STATE WHICH SHALL CONTAIN SUCH INFORMATION AS THE SECRETARY OF STATE MAY REQUIRE, INCLUDING THE FUND-RAISING METHODS TO BE USED AND THE DATES SCHEDULED FOR SPECIFIC FUND-RAISING DRIVES, EVENTS, OR CAMPAIGNS.
- (G) A PROFESSIONAL SOLICITOR SHALL NOT EMPLOY, PAY, AGREE TO PAY, OR OTHERWISE USE THE SERVICES OF AN INDIVIDUAL TO CONDUCT SOLICITATIONS UNLESS THAT PERSON IS CURRENTLY REGISTERED WITH THE SECRETARY OF STATE AS A SOLICITOR, AND PRODUCES EVIDENCE OF SUCH REGISTRATION.