

(2) MORTGAGE ANY OR ALL OF THE REAL OR PERSONAL PROPERTY THAT IT OWNS OR WILL OWN;

(3) COVENANT AGAINST:

(I) PLEDGING ANY OR ALL OF ITS RENTS, FEES, OR OTHER REVENUE;

(II) MORTGAGING ANY OR ALL OF THE REAL OR PERSONAL PROPERTY THAT IT OWNS OR WILL OWN; OR

(III) SUFFERING ANY LIEN ON ANYTHING LISTED UNDER ITEM (I) OR ITEM (II) OF THIS ITEM;

(4) COVENANT ABOUT LIMITS ON ITS RIGHT TO SELL, LEASE, OR DISPOSE OF ALL OR PART OF A HOUSING PROJECT;

(5) COVENANT AS TO WHAT OTHER DEBTS OR OBLIGATIONS IT MAY INCUR;

(6) COVENANT AS TO:

(I) THE BONDS TO BE ISSUED;

(II) THEIR ISSUANCE, IN ESCROW OR OTHERWISE; AND

(III) THE USE AND DISPOSITION OF THEIR PROCEEDS;

(7) PROVIDE FOR THE REPLACEMENT OF LOST, DESTROYED, OR MUTILATED BONDS;

(8) COVENANT AGAINST EXTENDING THE TIME FOR THE PAYMENT OF ITS BONDS OR INTEREST ON THEM;

(9) REDEEM THE BONDS, COVENANT FOR THEIR REDEMPTION, AND PROVIDE THE TERMS AND CONDITIONS FOR THEIR REDEMPTION;

(10) COVENANT, SUBJECT TO THE LIMITATIONS IN THIS DIVISION II, AS TO:

(I) THE RENTS AND FEES TO BE CHARGED IN THE OPERATION OF A HOUSING PROJECT OR PROJECTS;

(II) THE AMOUNT TO BE RAISED EACH YEAR OR OTHER PERIOD BY RENTS, FEES, AND OTHER REVENUES; AND

(III) THE USE AND DISPOSITION OF THE RENTS, FEES, AND OTHER REVENUES;

(11) CREATE OR AUTHORIZE THE CREATION OF SPECIAL FUNDS FOR MONEY HELD FOR CONSTRUCTION OR OPERATING COSTS, DEBT SERVICE RESERVES, OR OTHER PURPOSES, AND COVENANT AS TO THE USE AND DISPOSITION OF THE MONEY HELD IN THOSE FUNDS;