

(b) The statement to be filed by an offeror under subsection (a) of this section shall contain the following information:

- (1) The name and address of the offeror;
 - (2) The number of shares to be purchased;
 - (3) The consideration to be offered;
 - (4) The duration of the offer;
 - (5) Whether the offeror will unconditionally accept all or any part of the shares tendered;
 - (6) The conditions upon which acceptance will be made;
 - (7) The other contractual terms of the offer;
- [and]

(8) All the information required under the provisions of the Securities Exchange Act and the applicable rules and regulations promulgated under the Securities Exchange Act with respect to tender offers, prior to making a tender offer, to be:

(i) Contained in a tender offer for, or request or invitation for tenders of, securities published or sent or given to security holders; and

(ii) Filed with the Securities and Exchange Commission, under the provisions of the Securities Exchange Act and the applicable rules and regulations promulgated under the Securities Exchange Act with respect to tender offers; AND

(9) TO THE EXTENT THE COMMISSIONER PROVIDES BY RULE, A NOTICE PRINTED IN A CONSPICUOUS MANNER THAT READS SUBSTANTIALLY AS FOLLOWS:

"UNDER FEDERAL LAW, AN EMPLOYEE STOCK OWNERSHIP PLAN TO PURCHASE THE STOCK OF THIS COMPANY MAY BE ESTABLISHED AS AN ALTERNATIVE TO PURCHASE BY THE OFFEROR DESCRIBED IN THIS STATEMENT. FOR FURTHER INFORMATION ABOUT EMPLOYEE STOCK OWNERSHIP PLANS, YOU MAY WRITE THE FINANCIAL ASSISTANCE OFFICER AT THE MARYLAND DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, 2525 RIVA ROAD, ANNAPOLIS, MARYLAND 21401."

(c) An offeror may, subsequent to the filing required by subsection (a) of this section, publish a notice of intention to make a take-over offer containing a full and fair summary of the information required by subsection (b) of this section, provided that the notice of intention contains a legend, prominently displayed on the notice, stating that an offer may not be made, and tenders are not