"AT-THE-F1RST-PERSONAL-MEETING--OF--THE--SELLER--AND--A PROSPECTIVE-PURCHASER-OR-AT-LEAST-10-DAYS-BEFORE-A-PURCHASER SIGNS--A---BUSINESS---OPPORTUNITY---CONTRACT--OR--PAYS--ANY CONSIDERATION-TO-THE-SELLER,--WHICHEVER--OCCURS--FIRST,--THE SELLER--SHALL-PROVIDE-THE-PURCHASER-OR-PROSPECTIVE-PURCHASER WITH-A-WRITTEN-COPY-OF-THE-DISCLOSURE--REQUIRED--UNDER--THIS SUBTITLE"

NOTHING-EXCEPT-THE-HEADING,-REQUIRED-STATEMENT,-AND-ANY OTHER-INFORMATION-REQUIRED-BY-THE-COMMISSIONER-MAY-APPEAR-ON THIS-COVER-SHEET:

NOTHING EXCEPT THE HEADING AND REQUIRED STATEMENT MAY APPEAR ON THIS COVER SHEET.

- (2) ON THE FOLLOWING PAGES, THE DISCLOSURE SHALL INCLUDE THE FOLLOWING INFORMATION:
- (I) THE NAME AND ADDRESS OF THE SELLER, WHETHER THE SELLER IS DOING BUSINESS AS AN INDIVIDUAL, PARTNERSHIP, OR CORPORATION, THE NAMES UNDER WHICH THE SELLER HAS DONE, IS DOING OR INTENDS TO DO BUSINESS, AND THE NAME OF ANY PARENT OR AFFILIATED COMPANY THAT WILL ENGAGE IN BUSINESS TRANSACTIONS WITH PURCHASERS OR WHO TAKES RESPONSIBILITY FOR STATEMENTS MADE BY THE SELLER.
- (II) THE NAMES, ADDRESSES AND TITLES OF THE SELLER'S OFFICERS, DIRECTORS, TRUSTEES, GENERAL PARTNERS, GENERAL MANAGERS, PRINCIPAL EXECUTIVES, AND ANY OTHER PERSONS CHARGED WITH THE RESPONSIBILITY FOR THE SELLER'S BUSINESS ACTIVITIES RELATING TO THE SALE OF BUSINESS OPPORTUNITIES.
  - (III) THE LENGTH OF TIME THE SELLER HAS:
    - 1. SOLD BUSINESS OPPORTUNITIES; AND
- 2. SOLD BUSINESS OPPORTUNITIES INVOLVING THE PRODUCTS, EQUIPMENT, AND SUPPLIES FOR SERVICES CURRENTLY BEING OFFERED TO THE PURCHASER.
- (IV) A FULL AND DETAILED DESCRIPTION OF THE ACTUAL SERVICES THAT THE BUSINESS OPPORTUNITY SELLER UNDERTAKES TO PERFORM FOR THE PURCHASER.
- (V) A COPY OF A FINANCIAL STATEMENT OF THE SELLER, NOT OLDER THAN 13 MONTHS AND UPDATED TO REFLECT ANY MATERIAL CHANGES IN THE SELLER'S FINANCIAL CONDITION. THE GOMMISSIONER, BY-RULE-OR-ORDER, --MAY--WAIVE, --MODIFY, --OR FURTHER-CONDITION-THE-FINANCIAL-STATEMENT.
  - (VI) A STATEMENT OF WHETHER THE SELLER:
- 1. HAS BEEN CONVICTED OF A FELONY, OR PLEADED NOLO CONTENDERE TO A FELONY CHARGE, OR HELD LIABLE IN A CIVIL ACTION BY FINAL JUDGMENT IF THE FELONY OR CIVIL ACTION INVOLVED FRAUD, EMBEZZLEMENT, FRAUDULENT CONVERSION, OR MISAPPROPRIATION OF PROPERTY;