

MONTGOMERY COUNTY

FORMS FOR USE IN THE FILING OF THE STATEMENTS REQUIRED BY THIS CHAPTER TO THE PERSONS REQUIRED TO FILE SUCH STATEMENTS. FORMS SHALL BE MADE INITIALLY AVAILABLE BY THE CHIEF ADMINISTRATIVE OFFICER NO LATER THAN JULY 15, 1974 AND NO LATER THAN THE 1ST DAY OF JANUARY, EACH YEAR THEREAFTER. THE CHIEF ADMINISTRATIVE OFFICER SHALL REQUIRE THAT ANY PERSON EXAMINING OR COPYING SUCH STATEMENTS SHALL RECORD THAT PERSON'S NAME, HOME ADDRESS, AND THE NAME OF THE PERSON WHOSE DISCLOSURE STATEMENT WAS EXAMINED OR COPIED.

(J) NO STATEMENT REQUIRED BY THIS CHAPTER SHALL BE USED IN ANY WAY FOR OR BE MADE AVAILABLE FOR, COMMERCIAL PURPOSES.

20A-5 CONTENT OF STATEMENT OF FINANCIAL INTERESTS.

THE SWORN STATEMENT REQUIRED TO BE FILED BY THIS CHAPTER SHALL CONTAIN SCHEDULES DISCLOSING THE FOLLOWING INTERESTS OF THE PERSON MAKING THE STATEMENT, AND THE INTERESTS OF THAT PERSON'S SPOUSE, OR DEPENDENT CHILD, TOGETHER WITH THE SPECIFIED INFORMATION, FOR THE CALENDAR YEAR FOR WHICH THE REQUIRED STATEMENT IS TO BE FILED:

(A) A SCHEDULE OF ALL INTERESTS (INCLUDING LEASEHOLD INTERESTS AND INTERESTS IN AN OIL, GAS OR OTHER MINERAL ROYALTY OR LEASE) IN OR WITH RESPECT TO ANY REAL PROPERTY WHEREVER SITUATED. THIS SCHEDULE, AS TO EACH INTEREST, SHALL INCLUDE:

(1) THE NATURE OF THE PROPERTY AND THE LOCATION BY STREET ADDRESS, MAILING ADDRESS OR LEGAL DESCRIPTION OF THE PROPERTY;

(2) THE NATURE AND EXTENT OF THE INTEREST HELD, INCLUDING ANY CONDITIONS THERETO AND ENCUMBRANCES THEREON;

(3) THE DATE WHEN, THE MANNER IN WHICH, AND THE IDENTITY OF THE PERSON FROM WHOM THE INTEREST WAS ACQUIRED;

(4) THE NATURE AND AMOUNT OF THE CONSIDERATION GIVEN IN EXCHANGE FOR THE INTEREST OR, IF ACQUIRED OTHER THAN BY PURCHASE, THE FAIR MARKET VALUE OF THE INTEREST AT THE TIME REQUIRED;

(5) WITH RESPECT TO ANY INTEREST TRANSFERRED, IN WHOLE OR IN PART, AT ANY TIME DURING THE YEAR FOR WHICH THE STATEMENT IS FILED, A DESCRIPTION OF THE INTEREST TRANSFERRED, THE NATURE AND AMOUNT OF THE CONSIDERATION RECEIVED IN EXCHANGE THEREFOR AND THE IDENTITY OF THE PERSON TO WHOM THE INTEREST WAS TRANSFERRED; AND