

(6) WITH RESPECT TO ANY PERSON ON WHOSE BEHALF ANY PART OF THE OFFERING IS TO BE MADE IN A NONISSUER DISTRIBUTION:

(I) HIS NAME AND ADDRESS;

(II) THE AMOUNT OF SECURITIES OF THE ISSUER HELD BY HIM AS OF THE DATE OF THE FILING OF THE REGISTRATION STATEMENT;

(III) A DESCRIPTION OF ANY MATERIAL INTEREST IN ANY MATERIAL TRANSACTION WITH THE ISSUER OR ANY SIGNIFICANT SUBSIDIARY EFFECTED WITHIN THE PAST THREE YEARS OR PROPOSED TO BE EFFECTED; AND

(IV) A STATEMENT OF HIS REASONS FOR MAKING THE OFFERING;

(7) THE CAPITALIZATION AND LONG-TERM DEBT, ON BOTH A CURRENT AND A PRO FORMA BASIS, OF THE ISSUER AND ANY SIGNIFICANT SUBSIDIARY, INCLUDING A DESCRIPTION OF EACH SECURITY OUTSTANDING, BEING REGISTERED, OR OTHERWISE OFFERED, AND A STATEMENT OF THE AMOUNT AND KIND OF CONSIDERATION, WHETHER IN THE FORM OF CASH, PHYSICAL ASSETS, SERVICES, PATENTS, GOODWILL, OR ANYTHING ELSE, FOR WHICH THE ISSUER OR ANY SUBSIDIARY HAS ISSUED ANY OF ITS SECURITIES WITHIN THE PAST TWO YEARS OR IS OBLIGATED TO ISSUE ANY OF ITS SECURITIES;

(8) (I) THE KIND AND AMOUNT OF SECURITIES TO BE OFFERED;

(II) THE PROPOSED OFFERING PRICE OR THE METHOD BY WHICH IT IS TO BE COMPUTED;

(III) ANY VARIATION FROM THE PRICE OR METHOD AT WHICH ANY PROPORTION OF THE OFFERING IS TO BE MADE TO ANY PERSON OR CLASS OF PERSONS OTHER THAN THE UNDERWRITERS, WITH A SPECIFICATION OF THE PERSON OR CLASS;

(IV) THE BASIS ON WHICH THE OFFERING IS TO BE MADE IF OTHER THAN FOR CASH;

(V) THE ESTIMATED AGGREGATE UNDERWRITING AND SELLING DISCOUNTS OR COMMISSIONS AND FINDERS' FEES, INCLUDING, SEPARATELY, CASH, SECURITIES, CONTRACTS, OR ANYTHING ELSE OF VALUE TO ACCRUE TO THE UNDERWRITERS OR FINDERS IN CONNECTION WITH THE OFFERING, OR, IF THE SELLING DISCOUNTS OR COMMISSIONS ARE VARIABLE, THE BASIS OF DETERMINING THEM AND THEIR MAXIMUM AND MINIMUM AMOUNTS, THE ESTIMATED AMOUNTS OF OTHER SELLING EXPENSES, INCLUDING LEGAL, ENGINEERING, AND ACCOUNTING CHARGES;