

ITS BUSINESS;

(IV) A DESCRIPTION OF ITS PHYSICAL PROPERTIES AND EQUIPMENT; AND

(V) A STATEMENT OF THE GENERAL COMPETITIVE CONDITIONS IN THE INDUSTRY OR BUSINESS IN WHICH IT IS OR WILL BE ENGAGED;

(2) WITH RESPECT TO EVERY DIRECTOR AND OFFICER OF THE ISSUER, OR PERSON OCCUPYING A SIMILAR STATUS OR PERFORMING SIMILAR FUNCTIONS:

(I) HIS NAME, ADDRESS, AND PRINCIPAL OCCUPATION FOR THE PAST FIVE YEARS;

(II) THE AMOUNT OF SECURITIES OF THE ISSUER HELD BY HIM AS OF A SPECIFIED DATE WITHIN 30 DAYS OF THE FILING OF THE REGISTRATION STATEMENT;

(III) THE AMOUNT OF THE SECURITIES COVERED BY THE REGISTRATION STATEMENT TO WHICH HE HAS INDICATED HIS INTENTION TO SUBSCRIBE; AND

(IV) A DESCRIPTION OF ANY MATERIAL INTEREST IN ANY MATERIAL TRANSACTION WITH THE ISSUER OR ANY SIGNIFICANT SUBSIDIARY EFFECTED WITHIN THE PAST THREE YEARS OR PROPOSED TO BE EFFECTED;

(3) WITH RESPECT TO EVERY PERSON COVERED BY ITEM (2) OF THIS SUBSECTION, THE REMUNERATION PAID DURING THE PAST 12 MONTHS AND ESTIMATED TO BE PAID DURING THE NEXT 12 MONTHS, DIRECTLY OR INDIRECTLY, BY THE ISSUER, TOGETHER WITH EVERY PREDECESSOR, PARENT, SUBSIDIARY AND AFFILIATE, TO ALL THOSE PERSONS IN THE AGGREGATE;

(4) WITH RESPECT TO ANY PERSON OWNING OF RECORD OR, IF KNOWN, BENEFICIALLY 10 PERCENT OR MORE OF THE OUTSTANDING SHARES OF ANY CLASS OF EQUITY SECURITY OF THE ISSUER, THE INFORMATION SPECIFIED IN ITEM (2) OF THIS SUBSECTION OTHER THAN HIS OCCUPATION;

(5) WITH RESPECT TO EVERY PROMOTER, IF THE ISSUER WAS ORGANIZED WITHIN THE PAST THREE YEARS:

(I) THE INFORMATION SPECIFIED IN ITEM (2) OF THIS SUBSECTION;

(II) ANY AMOUNT PAID TO HIM WITHIN THAT PERIOD OR INTENDED TO BE PAID TO HIM; AND

(III) THE CONSIDERATION FOR THE PAYMENT;