

SUBTITLE, BUT THIS ADVICE BY THE COMMISSIONER DOES NOT PRECLUDE THE INSTITUTION OF THE PROCEEDING AT ANY TIME.

(D) SECURITY FOR WHICH DOCUMENTS HAVE BEEN FILED WITH SECURITIES AND EXCHANGE COMMISSION.

(1) ANY SECURITY FOR WHICH THE DOCUMENTS REQUIRED BY ANY REGULATION ADOPTED BY THE SECURITIES AND EXCHANGE COMMISSION UNDER §3 (B) OR §3 (C) OF THE SECURITIES ACT OF 1933 HAVE BEEN FILED WITH THE COMMISSION IN CONNECTION WITH THE SAME OFFERING MAY BE REGISTERED BY COORDINATION ON COMPLIANCE WITH SUBSECTIONS (B) AND (C) OF THIS SECTION IN THE MANNER THE COMMISSIONER BY RULE OR ORDER MAY PRESCRIBE.

(2) FOR PURPOSES OF THIS SUBSECTION, THE TERMS "FEDERAL REGISTRATION STATEMENT" AND "FEDERAL PROSPECTUS" INCLUDE THE DOCUMENTS, INCLUDING THE OFFERING CIRCULAR, IF ANY, WHICH MAY BE FILED WITH THE SECURITIES AND EXCHANGE COMMISSION IN ACCORDANCE WITH ANY SUCH REGULATION.

REVISOR'S NOTE: This section presently appears as Art. 32A, §21.

The only changes are technical changes in style.

11-504. REGISTRATION BY QUALIFICATION.

(A) SECURITY WHICH MAY BE REGISTERED.

ANY SECURITY MAY BE REGISTERED BY QUALIFICATION.

(B) INFORMATION TO BE CONTAINED IN REGISTRATION STATEMENT; ACCOMPANYING DOCUMENTS.

A REGISTRATION STATEMENT UNDER THIS SECTION SHALL CONTAIN THE FOLLOWING INFORMATION AND BE ACCOMPANIED BY THE FOLLOWING DOCUMENTS, IN ADDITION TO THE INFORMATION SPECIFIED IN §11-507(A) OF THIS SUBTITLE AND THE CONSENT TO SERVICE OF PROCESS REQUIRED BY §11-802(A) OF THIS TITLE:

(1) WITH RESPECT TO THE ISSUER AND ANY SIGNIFICANT SUBSIDIARY:

(I) ITS NAME, ADDRESS, AND FORM OF ORGANIZATION;

(II) THE STATE OR FOREIGN JURISDICTION AND DATE OF ITS ORGANIZATION;

(III) THE GENERAL CHARACTER AND LOCATION OF