

WITH THE SAME OFFERING MAY BE REGISTERED BY COORDINATION.

(B) INFORMATION TO BE CONTAINED IN REGISTRATION STATEMENT UNDER SECTION; ACCOMPANYING DOCUMENTS.

A REGISTRATION STATEMENT UNDER THIS SECTION SHALL CONTAIN THE FOLLOWING INFORMATION AND BE ACCOMPANIED BY THE FOLLOWING DOCUMENTS, IN ADDITION TO THE INFORMATION SPECIFIED IN §11-507(A) OF THIS SUBTITLE AND THE CONSENT TO SERVICE OF PROCESS REQUIRED BY §11-802(A) OF THIS TITLE:

(1) THREE COPIES OF THE LATEST FORM OF PROSPECTUS FILED UNDER THE SECURITIES ACT OF 1933;

(2) IF THE COMMISSIONER BY RULE OR OTHERWISE REQUIRES:

(I) A COPY OF THE ARTICLES OF INCORPORATION AND BYLAWS OR THEIR SUBSTANTIAL EQUIVALENTS, AS CURRENTLY IN EFFECT;

(II) A COPY OF ANY AGREEMENTS WITH OR AMONG UNDERWRITERS;

(III) A COPY OF ANY INDENTURE OR OTHER INSTRUMENT GOVERNING THE ISSUANCE OF THE SECURITY TO BE REGISTERED; AND

(IV) A SPECIMEN OR COPY OF THE SECURITY;

(3) IF THE COMMISSIONER REQUESTS, ANY OTHER INFORMATION OR COPIES OF ANY OTHER DOCUMENTS FILED UNDER THE SECURITIES ACT OF 1933; AND

(4) AN UNDERTAKING TO FORWARD ALL FUTURE AMENDMENTS TO THE FEDERAL PROSPECTUS, OTHER THAN AN AMENDMENT WHICH MERELY DELAYS THE EFFECTIVE DATE OF THE REGISTRATION STATEMENT, PROMPTLY AND IN ANY EVENT NOT LATER THAN THE FIRST BUSINESS DAY AFTER THE DAY THEY ARE FORWARDED TO OR FILED WITH THE SECURITIES AND EXCHANGE COMMISSION, WHICHEVER FIRST OCCURS.

(C) EFFECTIVE DATE OF REGISTRATION STATEMENT.

(1) A REGISTRATION STATEMENT UNDER THIS SECTION AUTOMATICALLY BECOMES EFFECTIVE AT THE MOMENT THE FEDERAL REGISTRATION STATEMENT BECOMES EFFECTIVE, IF ALL THE FOLLOWING CONDITIONS ARE SATISFIED:

(I) A STOP ORDER IS NOT IN EFFECT AND A PROCEEDING IS NOT PENDING UNDER §§ 11-511 THROUGH 11-513 OF THIS SUBTITLE;