

(1) The name and address of the principal office of the corporation OR PARTNERSHIP;

(2) The nature and amount of the interest held, including any conditions thereto and encumbrances thereon; provided, however, that an amount of stock or like evidence of equity interest, at the option of the person making the report, may be reported, AS TO CORPORATIONS, by the number of shares held and, unless the corporation's stock is publicly traded on a stock exchange, in an over-the-counter market, or otherwise, the percentage of equity interest so held, OR, AS TO PARTNERSHIPS, BY THE PERCENTAGE OF THE EQUITY INTEREST HELD, instead of by dollar amount;

(3) With respect to any interest transferred, in whole or in part, at any time during the year for which the statement is filed, a description of the interest transferred, the nature and amount of the consideration received in exchange therefor and, if known, the identity of the person to whom the interest was transferred; and

(4) With respect to any interest acquired during the year for which the statement is filed:

(i) The date when, the manner in which, and the identity of the person from whom the interest was acquired; and

(ii) The nature and the amount of the consideration given in exchange for the interest or, if acquired other than by purchase, the fair market value of the interest at the time acquired.

4-104.

For the purposes of Section 4-103(a), (b), and (c) and the disclosures therein required, the following shall be considered to be the interests of the person making the statement:

(a) Any interest held by the spouse or a child of the person making the statement, if such interest was at any time during the year for which the statement is filed directly or indirectly controlled by the person making the statement.

(b) Any interest held by a business entity in which a 30 percent or greater interest was at any time during the year for which the statement is filed held by the person making the statement. THIS REQUIREMENT DOES NOT AFFECT IN ANY WAY THE REQUIREMENT OF § 4-103(A) OF THIS ARTICLE FOR DISCLOSURE OF REAL PROPERTY INTERESTS HELD IN THE NAME OF A PARTNERSHIP IN WHICH THE FILER HOLDS AN INTEREST OR THE REQUIREMENT OF § 4-103(B) OF THIS SUBTITLE FOR DISCLOSURE OF ALL PARTNERSHIP INTERESTS.

(c) Any interest held by a trust or an estate in which, at any time during the year for which the statement is filed, the person making the statement (1) held a reversionary interest or was a beneficiary or (2) if the trust was revocable, was a settlor. A trust, within the meaning of this subsection, does not include a common trust fund or a trust which forms part of a pension or profit-sharing plan which has more than 25