One Hundred and First

ANNUAL REPORT

2021

STATE OF MARYLAND



MARYLAND RACING COMMISSION

Larry Hogan Governor of Maryland **Boyd K. Rutherford Lt. Governor of Maryland**

Tiffany P. Robinson Secretary



August 16, 2022

Tiffany P. Robinson Secretary Maryland Department of Labor 500 North Calvert Street Baltimore, Maryland 21202

The Honorable Bill Ferguson President Senate of Maryland State House, H-107 Annapolis, Maryland 21401

The Honorable Adrienne Jones Speaker Maryland House of Delegates State House, H-101 Annapolis, Maryland 21401

RE: Report required by Business Regulation Article §11–213 (MSAR 710, 6526)

Dear Secretary Robinson, Senate President Ferguson, and Speaker Jones:

On or before September 15 of each year, the Maryland Racing Commission is required to submit a report to the Secretary and the Legislative Policy Committee about the preceding calendar year. The Commission is pleased to present you with the annual report for calendar year 2021. Each report shall include:

- (1) a statement of receipts and disbursements of the Commission;
- (2) a summary of major events that occurred the preceding year that affected horse racing in the State, including any significant changes at tracks in the region as well as a discussion of legislative initiatives in the State;
- (3) a 5-year assessment of each track regarding:
 - (i) attendance;
 - (ii) purse distributions;
 - (iii) live racing days that are allocated and used;
 - (iv) betting on live racing that is held at that track broken down by the following categories:
 - 1. betting conducted at the live track;
 - 2. betting conducted at other Maryland tracks;
 - 3. betting conducted at satellite simulcast facilities in the State; and

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- 4. betting conducted through out-of-state satellite simulcasting;
- (v) betting that is conducted at the live track on races simulcast from other tracks in the State; and
- (vi) betting that is conducted at the live track on races simulcast from out-of-state tracks;
- (4) information on all simulcast betting at satellite simulcast facilities in the State, including information on how much is wagered on in-state races and how much is bet on out-of-state races;
- (5) information on all simulcast betting that is conducted out-of-state on races being run live in this State;
- (6) to the extent available, information on the breeding industry in the State, including:
 - (i) the number of breeders in the State;
 - (ii) the number of foals registered in the State;
 - (iii) the average sales prices of foals; and
- (iv) any other information pertaining to the regional and national ranking of the State for breeding;
- (7) all other information that is currently provided by the Commission in its annual report;
- (8) additional information on satellite simulcast facilities, as required under § 11-831 of this title; and
- (9) any other information that is useful in explaining the financial viability of horse racing in the State and any recommendations to improve the industry.

A review of this report will give you an overview of the horse racing industry in Maryland.

J. Michael Hopkins Executive Director

cc: Legislative Policy Committee
Sarah Albert, Department of Legislative Services (5 hard copies)

TABLE OF CONTENTS

The Commission during the year 2021	4
Meeting and Hearing Statistics	5
Racing Dates	6
Attendance	8
Wagering History	9
Amount Wagered	10
Satellite Simulcast Betting	11
Five Year Assessments	12
Method of Taxation	17
Revenue to the State: Thoroughbred	19
Revenue to the State: Harness	20
Summary of Licenses Issued	21
Uncashed Pari-Mutuel Tickets	23
Statement of Receipts	24
Statement of Actual Expenditures	26
Maryland Racing Commission Laboratory	27
The Maryland Jockey Injury Compensation Fund	28
Maryland-Bred Fund Report	29
Maryland Standardbred Fund Report	31

The Commission during the year 2021 consisted of:

Chairman

Michael J. Algeo

Members

Emmet Davitt
M. Konrad Wayson
Tammy Lafferty
Tom Winebrenner
David Hayden
Ernest R. Grecco
Clarissa Coughlin
Dr. Tom Bowman

The Commission Staff

J. Michael W. Hopkins, Executive Director Doreen K. Munday, Admin. Program Manager Cheryl Kauffman, Fiscal Accounts Supervisor Sydney Young, Fiscal Clerk II Joseph M. Poag, Chief Investigator Dennis O'Neill, Investigator

Stewards

Adam Campola, Administrative Steward Russell Derderian, Associate Steward Ross Pearce, Associate Steward

Veterinarians

Dr. Elizabeth Daniel, Equine Medical Director Dr. Kelly Walsh, Veterinarian Dr. Sam Sacksen, Veterinarian Dr. Sarah Dilodovico, Veterinarian

MEETING STATISTICS - 2021

Commission Meetings

In 2021, the Commission met to conduct business on eleven (11) occasions.

Highlights

REVENUE:

\$ 1,826,226 was collected by the State in 2021. This amount represents an increase from the amount of revenue collected in 2020.

ATTENDANCE:

Attendance at Maryland tracks was 173,817 in 2021. Since attendance is not kept for patronage at Satellite Simulcast Betting Facilities and at remote tracks, recorded attendance alone is not a good measure of activity.

Rosecroft & Ocean Downs do not keep a record of attendance.

Legislation

 $\rm HB~482/~SB~533$ - Expanded the Maryland Bred Race Fund Advisory Committee to include a representative from the Maryland Thoroughbred Horseman's Association and further defined a Maryland Bred.

HB 1259/ SB 919 - Removed obsolete language regarding the types of races ran at Fair Hill and clarified the amount retained for the Fair Hill Improvement Fund

2021 RACING DATES

MILE TRACKS:

Laurel January 1 – December 31 95

Simulcast Days 149 244 Days

Pimlico January 1 - December 31 59

Simulcast Days 199

258 Days

Total 502 Days

COUNTY FAIR TRACKS:

Timonium August – September 7

Simulcast Days 3

Total 10 Days

STEEPLECHASE:

Fair Hill May 0

Total 0 Days

TOTAL LIVE: 161 DAYS

TOTAL SIMULCAST ONLY: 351 DAYS THOROUGHBRED TOTAL: 512 DAYS

2021 RACING DATES

(Continued)

HARNESS TRACKS:

Rosecroft	January 1 – December 31	60
	Simulcast	118
		178 Nights
Ocean Downs	January 1 – December 31	44
	Simulcast	282_
		326 Nights
	TOTAL LIVE:	104 NIGHTS
	TOTAL SIMULCAST ONLY:	400 NIGHTS
	HARNESS TOTAL:	504 NIGHTS
TOTAL LIV	E RACING DAYS AND NIGHTS	265
TOTAL SIM	ULCAST ONLY	<u>751</u>

RACE YEAR SUMMARY:

GRAND TOTAL

During the year 2021, there were 1016 days and nights of licensed racing in the State, consisting of the following:

1,016

There were 512 days of licensed racing at the Mile Tracks – Pimlico 258 days and Laurel 244 days; 10 days at Timonium; and -0- days raced at Fair Hill. There were also 504 nights of licensed racing at the Harness Tracks – Rosecroft 178 nights and Ocean Downs 326 nights.

ATTENDANCE FOR CALENDAR YEARS 2019 - 2021

	2021	2020	2019
Laurel	108,254	58,138	275,214
Pimlico	55,458	31,272	124,952
Timonium *	10,105	0	13,206
TOTAL:	173,817	89,410	413,372
Rosecroft **	**	**	**
Ocean Downs**	**	**	**
TOTAL:	0	0	0
Fair Hill	0	0	10,841
TOTAL:	173,817	89,410	424,213

^{*}Includes attendance from State Fair

^{**}Not recorded at Rosecroft and Ocean Downs

WAGERING HISTORY IN MARYLAND

of

THOROUGHBRED AND HARNESS RACING

THOROUGHBRED STATISTICS:

HARNESS STATISTICS:

YEAR	LICENSED DAYS	AMOUNT WAGERED	YEAR	LICENSED DAYS	AMOUNT WAGERED
2007	301	259,549,867	2007	721	117,815,100
2008	303	225,189,800	2008	727	100,559,207
2009	291	195,908,615	2009	738	65,631,105
2010	290	190,800,402	2010	823	22,753,567
2011	267	182,980,868	2011	490	20,810,252
2012	336	158,031,769	2012	717	34,180,137
2013	363	134,515,395	2013	723	47,922,650
2014	362	122,668,323	2014	724	46,070,856
2015	361	129,139,471	2015	719	40,915,568
2016	362	102,388,036	2016	724	46,168,043
2017	363	94,123,538	2017	725	44,110,698
2018	362	88,957,359	2018	722	36,081,700
2019	641	82,329,162	2019	725	48,122,467
2020	355	22,424,942	2020	339	22,197,422
2021	512	48,617,737	2021	504	14,125,281

SSB FACILITIES STATISTICS:

COMBINED TOTALS:

YEAR	AMOUNT WAGERED	YEAR	LICENSED DAYS	AMOUNT WAGERED
2007	69,206,967	2007	1,022	446,571,934
2008	52,507,771	2008	1,030	378,256,778
2009	41,360,026	2009	1,029	302,899,746
2010	38,137,636	2010	1,113	251,691,605
2011	30,812,484	2011	757	234,603,604
2012	14,288,365	2012	1,053	206,500,271
2013	10,212,577	2013	1,086	192,286,622
2014	5,140,478	2014	1,086	172,879,657
2015	13,857,614	2015	1,080	183,912,653
2016	20,449,226	2016	1,086	169,005,305
2017	37,829,944	2017	1,088	176,064,180
2018	39,237,868	2018	1,084	164,276,927
2019	44,837,391	2019	1,364	175,289,020
2020	43,355,112	2020	694	87,977,476
2021	52,212,662	2021	1,016	114,955,680

AMOUNT WAGERED

	2021
MILE TRACKS:	
Laurel Pimlico	\$32,814,361 \$14,659,345
TOTAL	<u>\$47,473,706</u>
COUNTY FAIR TRACKS:	
Timonium	\$1,144,031
TOTAL	<u>\$1,144,031</u>
HARNESS TRACKS:	
Rosecroft	\$9,280,363
Ocean Downs	<u>\$4,844,918</u>
TOTAL	<u>\$14,125,281</u>
STEEPLECHASE:	
Fair Hill	<u>\$0</u>
TOTAL	<u>\$0</u>
SSB FACILITIES	<u>\$52,212,662</u>
SUMMARY	
Mile Tracks	\$47,473,706
County Fair Tracks Harness Tracks	\$1,144,031
Steeplechase	\$14,125,281 \$0
SSB Facilities	\$52,212,662
TOTAL	<u>\$114,955,680</u>

SATELLITE SIMULCAST BETTING

The amounts bet at the Satellite Simulcast Betting Facilities in calendar year 2021 are reflected in the following table.

Maryland Satellite Simulcast Betting Facilities

Bet At:	Riverboat	<u>Horseshoe</u>	<u>Timonium</u>	Boonsboro	<u>Perryville</u>	<u>MGM</u>	Greenmount	Frederick
Bets on:								
MD Thoroughbred Races	225,383	622,579	1,673,614	139,190	357,343	525,796	294,213	543,440
MD Harness Races	3,633	20,099	1,514	830	4,325	98,095	668	11,250
Out-of-State Races	1,869,354	8,519,585	13,395,924	1,895,898	4,067,948	9,663,134	1,861,459	6,417,388
TOTAL	2,098,370	9,162,263	15,071,052	2,035,918	4,429,616	10,287,025	2,156,340	6,972,078
						SS	B TOTAL	\$52,212,662

In 2021, SSB facilities met the prescribed food and service standards and provide a convenience to the horse racing public.

FIVE YEAR ASSESSMENT OF LAUREL

	2021	2020	2019	2018	2017
Attendance	108,254	58,138	275,214	272,926	303,114
<u>Purses</u>	33,131,877	39,699,601	48,225,203	50,289,064	40,837,740
Number of days of live racing	98	134	162	158	150
Betting on its live racing at: Laurel	3,490,343	2,656,061	12,534,126	12,991,430	13,532,748
Other MD tracks	874,345	988,369	2,752,581	2,697,626	3,169,633
Satellite Simulcast Facilities	2,228,028	3,027,347	3,482,922	3,452,452	3,206,944
Out-of-state	207,899,757	302,872,853	350,298,087	353,004,877	336,387,361
Betting on other in-State races	1,812,585	27,376	1,367,491	1,353,185	1,563,234
Betting on out-of-State races	27,511,433	11,707,593	48,895,883	53,735,871	55,267,891
Total betting at this location on all racing	32,814,361	14,391,030	62,797,500	68,080,486	70,363,873

FIVE YEAR ASSESSMENT OF PIMLICO

	2021	2020	2019	2018	2017
<u>Attendance</u>	55,458	31,272	124,952	129,474	121,402
<u>Purses</u>	20,017,503	4,114,074	5,534,958	5,994,747	5,385,380
Number of days of live racing	59	6	12	12	12
Betting on its live racing at:					
Pimlico	3,382,916	3,166	5,504,782	5,640,463	7,060,076
Other MD tracks	2,139,745	52,509	1,456,936	1,360,912	1,814,168
Satellite Simulcast Facilities in MD	2,076,677	615,525	955,670	885,954	822,927
Out-of-state	279,449,636	66,369,261	140,562,792	129,781,672	134,381,489
Betting on other in-State races	587,469	691,206	1,291,630	1,383,157	1,437,821
Betting on out-of-State races	10,688,960	7,339,540	11,390,038	12,483,544	13,735,860
Total betting at this location on all racing	14,659,345	8,033,912	18,186,450	19,507,164	22,233,757

FIVE YEAR ASSESSMENT OF TIMONIUM

	2021	2020	2019	2018	2017
<u>Attendance</u>	10,105	0	13,206	14,096	15,491
<u>Purses</u>	2,009,470	0	1,394,225	1,693,353	1,453,410
Number of days of live racing	7	0	7	7	7
Betting on its live racing at:					
Timonium	520,411	0	596,163	660,766	739,340
Other MD tracks	129,839	0	271,024	269,158	300,472
Satellite Simulcast Facilities in MD	68,603	0	73,916	78,107	68,406
Out-of-state	2,563,132	0	3,325,974	3,845,992	4,169,311
Betting on other in-State races	81	0	305	234	357
Betting on out-of-State races	623,539	0	623,823	557,033	628,499
Total betting at this location on all racing	1,144,031	0	1,220,291	1,218,033	1,368,196

FIVE YEAR ASSESSMENT OF ROSECROFT

	2021	2020	2019	2018	2017
*Attendance not recorded	*0	*0	*0	*0	*0
<u>Purses</u>	6,143,686	5,750,511	7,225,498	5,740,701	5,295,926
Number of days of live racing	60	45	59	59	59
Betting on its live racing at:					
Rosecroft	316,005	237,040	944,058	853,938	833,526
Other MD tracks	119,084	94,536	187,115	117,123	137,789
Satellite Simulcast Facilities in MD	107,616	106,626	106,173	58,047	63,629
Out-of-state	16,293,982	11,532,008	10,015,131	7,392,866	6,802,198
Betting on other in-State races	569,005	175,413	1,627,964	1,826,101	1,922,995
Betting on out-of-State races	8,395,353	3,896,726	22,192,960	26,080,844	27,990,093
Total betting at this location on all racing	9,280,363	4,309,179	24,764,982	28,760,883	30,746,614

FIVE YEAR ASSESSMENT OF OCEAN DOWNS

	2021	2020	2019	2018	2017
*Attendance not recorded	0	0	38,721	33,877	34,766
<u>Purses</u>	4,017,797	2,852,368	4,888,143	5,172,768	4,524,196
Number of days of live racing	44	41	47	48	47
Betting on its live racing at:					
Ocean Downs	808,474	215,492	917,865	843,479	841,399
Other MD tracks	68,742	6,216	129,682	117,860	114,036
MD Satellite Simulcast Facilities	33,148	48,123	49,134	36,602	35,545
Out-of-state	6,873,892	2,539,779	6,001,502	5,555,633	5,259,894
Betting on other in-State races	316,615	250,665	509,948	558,404	614,591
Betting on out-of-State races	3,719,829	2,998,096	5,300,107	5,918,935	7,238,654
Total betting at this location on all racing	4,844,918	3,464,253	6,727,920	7,320,818	8,694,644

METHOD OF TAXATION

TAKEOUT AT MARYLAND THOROUGHBRED RACETRACKS

Effective July 1, 2005

			3-Horse
	Regular	2-Horse	Multiple
	Pool%	<u>Multiple</u>	1st Race
State Tax	.32	.32	.32
Purses	7.88(1)	8.88(1)	11.88(1)
Track	7.70(2)	8.70(2)	11.70(2)
Maryland Million	1.00	2.0	.75
Bred Fund	<u>1.10</u>	<u>1.10</u>	<u>1.10</u>
Total Takeout	18.00	21.00	25.75
Returned to Public	<u>82.00</u>	<u>79.00</u>	<u>74.25</u>
Total Handle	100.00 %	100.00 %	100.00 %
<u>Timonium</u>	0 (2)	0 (2)	0 (2)
State Tax	0(3)	0(3)	0(3)
Purses	5.00	7.00	13.00
Track	10.50(2)	10.50(2)	10.50(2)
Bred Fund	1.50	1.50	1.50
Total Takeout	17.00	19.00	25.00
Returned to Public	83.00	<u>81.00</u>	<u>75.00</u>
Total Handle	100.00 %	100.00 %	100.00 %
Fair Hill			

<u>Fair Hill</u>

State Tax (Fair Hill
Improvement Fund) 9.00
Track 16.00
Total Takeout 25.00
Returned to Public 75.00

Total Handle 100.00 %

- (1) Includes .18 for purses.
- (2) Includes .25 for Pension Fund.
- (3) No State tax paid during the State Fair.

METHOD OF TAXATION

(Continued)

TAKEOUT AT MARYLAND HARNESS RACETRACKS

State Tax Purses	1-Horse Pool % .32 .18	2-Horse Pool % .32 .18	Over 2-Horse <u>Pool %</u> .32 .18
Track Standardbred Fund	18.00	20.00	26.00
Track Pensions	(4) (5)	(4) (5)	(4) (5)
Total Takeout	18.75	20.75	26.75
Returned to Public	81.25	<u>79.25</u>	<u>73.25</u>
Total Handle	100.00 %	100.00 %	100.00 %

⁽⁴⁾ The amount deducted is .5 and 1.00 respectively of the first \$125,000 daily average. The amount deducted for amounts in excess of \$125,000 are 1.00, 1.00 and 1.50 of the track share of the takeout.

⁽⁵⁾ If daily average for the year exceeds \$125,000, .25% of the handle is deducted from all pools for track employee pensions.

REVENUE TO THE STATE: THOROUGHBRED

TOTAL FOR ALL MEETS

OTAL FOR ALL MEETS	2021	2020
LAUREL	2021	2020
Race Days	244	172
Tax to the State	227,068	144,551
License Fee	6,100	4,300
	233,168	148,851
PIMLICO		
Race Days	258	183
Tax to the State	172,107	124,209
License Fee	6,450	4,575
	178,557	128,784
TOTAL THOROUGHBRED	411,725	277,635
COUNTY FAIR: TIMONIUM		
Race Days	10	-0-
Tax to the State	-0-	-0-
License Fee	-0-	-0-
	-0-	-0-
TOTAL COUNTY FAIR	-0-	-0-
STEEPLECHASE: FAIR HILL		
Race Days	-0-	-0-
Tax to the State	-0-	-0-
TOTAL STEEPLECHASE	-0-	-0-

REVENUE TO THE STATE: HARNESS

	2021	2020
ROSECROFT		
Race Days	178	72
Tax to the State License Fee	55,519 4,450 59,969	61,359 1,800 63,159
OCEAN DOWNS		
Race Days	326	267
Tax to the State License Fee	14,650 8,150 22,800	10,435 6,675 17,110
TOTAL HARNESS	82,769	80,269

(Race days include live and simulcast only days)

SUMMARY OF LICENSES & REGISTRATIONS ISSUED

2021

THOROUGHBRED LICENSES:

515	Original Owner
1,975	Renewal Owner
50	Original Trainer
217	Renewal Trainer
133	Assistant Trainer
285	Owner / Trainer
139	Jockey
16	Apprentice Jockey
19	Jockey Agent
36	Veterinarian
31	Farrier
968	Stable Employee
76	Mutuel Employee
154	Vendor
211	Exercise Rider
293	Track Employee
5,118	TOTAL LICENSES

THOROUGHBRED REGISTRATIONS:

41 1035	Authorized Agent Assumed Name	
1076	TOTAL REGISTRATIONS	
10/0	IUIAL REGISTRATIONS	

SUMMARY OF LICENSES & REGISTRATIONS ISSUED

(Continued)

HARNESS LICENSES:

93	Original Owner
282	Renewal Owner
10	Original Trainer
27	Renewal Trainer
22	Driver
23	Trainer / Driver
130	Owner / Trainer
96	Owner / Trainer / Driver
6	Owner / Driver
4	Veterinarian
139	Stable Employee
23	Mutuel Employee
87	Track Employee
12	Vendor
1	Farrier
955	TOTAL LICENSES

HARNESS REGISTRATIONS:

0	Authorized Agent
64	Assumed Name
64	TOTAL

UNCASHED PARI-MUTUEL TICKETS

If any winning ticket is not redeemed for a period of one (1) year from the date of issue, the amount necessary to redeem the ticket shall be paid to a special fund of the State. The following receipts are from race meetings conducted in the year prior to that indicated by the columnar heading. Collected July 1, 2020 thru June 30, 2021

	2021	2020
Mile Tracks	\$700,944	\$733,969
Harness Tracks	177,459	187,494
County Fair Track	0 *	0 *
Steeplechase	0	5,122
TOTAL UNCASHED PARI-MUTUEL TICKETS	\$878,402	\$926,585

^{*}County Fair uncashed monies included with mile tracks.

^{**}SSB's uncashed monies included with racetracks uncashed tickets.

STATEMENT OF RECEIPTS

DISBURSED TO THE STATE COMPTROLLER

	2021
MILE TRACKS:	
Track License Fees	\$12,550
Tax on Betting	399,175
Uncashed Pari-Mutuels	700,944
TOTAL DISBURSEMENTS MILE TRACKS	\$1,112,669
COUNTY FAIR TRACKS:	
Tax on Betting (6)	\$0
Uncashed Pari-Mutuels	*
TOTAL DISBURSEMENTS COUNTY FAIR TRACKS	0
HARNESS TRACKS:	
Track License Fees	\$12,600
Tax on Betting	70,169
Uncashed Pari-Mutuels	177,459
TOTAL DISBURSEMENTS HARNESS TRACKS	\$260,228
STEEPLECHASE:	
Tax on Betting	\$0
Uncashed Pari-Mutuels	0
TOTAL DISBURSEMENTS STEEPLECHASE	\$0
OTB'S:	4.700
Permit Fee	\$4,500
TOTAL DISBURSEMENTS O.T.B.	\$4,500
TOTAL ALL DISBURSEMENTS	\$1,377,396

⁽⁶⁾ No State tax is payable when racing is conducted during the State Fair.

^{*}County Fair uncashed monies included with mile tracks.

STATEMENT OF RECEIPTS

DISBURSED TO THE STATE COMPTROLLER

(Continued)

$\underline{\textbf{DIRECT DISBURSEMENTS TO STATE COMPTROLLER}}:$

	2021
Tax on Admissions	\$0
Sales Tax on Horses Claimed	448,830
TOTAL DIRECT DISBURSEMENTS TO STATE	448,830
TOTAL ALL DISBURSEMENTS TO STATE COMPTROLLER	\$1,826,226

STATEMENT OF ACTUAL EXPENDITURES

July 1, 2020 to June 30, 2021

SALARIES & BENEFITS

Commission Personnel	\$410,190
Total Salary Expenses	\$410,190
OFFICE EXPENDITURES:	
Telephone and Postage	4,648
Travel Expenses	608
Motor Vehicle Oper	2,604
Contractual Services, i.e.,	24,439
Printing, Repairs, Equipment and Leasing, Court Expenses, Transcript of Hearings	0
Office Supplies	5,717
Office Equipment Additional	3,150
Fixed Charges, i.e., Rent, Insurance, Subscriptions and Dues	12,536
Total Office Expenses	\$53,702
TOTAL EXPENDITURES AND DISBURSEMENTS (7)	\$463,892
OTHER DISBURSEMENTS:	
Grants	\$1,285,296
Impact Aid	\$0
Other:	
Fair Hill	\$0
Maryland Standardbred Race Fund	308,119
Maryland Million	440,170
Total Other:	\$748,289
TOTAL OTHER DISBURSEMENTS	\$2,033,585

⁽⁷⁾ Does not include salaries of Stewards and Judges, nor salaries of personnel and expenses reimbursed by the associations.

MARYLAND RACING COMMISSION 2021 Equine Specimen Testing

The following table and list represent the findings of the laboratory during calendar year 2021.

NUMBER OF OFFICIAL SAMPLES ANALYZED

SOURCE	URINE	BLOOD	TOTAL	POSITIVE
Thoroughbred	2,547	2,838	5,385	32
Standardbred	1,242	1,446	2,688	22
Human	0	0	0	0
2021 Totals	3,789	4,284	8,073	54

THE MARYLAND JOCKEY INJURY COMPENSATION FUND

The Maryland Jockey Injury Compensation Fund, Inc. was established by legislative action during the 1985 session of the General Assembly and became effective January 1, 1986.

The purpose of this fund is to purchase a blanket workmen's compensation insurance policy for all jockeys licensed by the Maryland Racing Commission and participating at the Maryland race tracks.

POLICY COST

2004	\$ 611,533
2005	\$ 655,311
2006	\$ 741,868
2007	\$ 977,423
2008	\$ 723,852
2009	\$ 476,211
2010	\$ 404,954
2011	\$ 508,182
2012	\$1,675,611
2013	\$1,648,613
2014	\$1,223,005
2015	\$ 808,553
2016	\$ 882,763
2017	\$ 990,509
2018	\$ 986,874
2019	\$1,030,888
2020	\$1,019,114
2021	\$1,163,176

The above costs were funded by an assessment on all licensed owners and trainers levied and collected by the Maryland Racing Commission at the time of licensure. The assessment per licensee for 2021 was \$ 100.00.

MARYLAND-BRED FUND REPORT

MARYLAND-BRED FUND DISTRIBUTION IS EXPLAINED

The Maryland-Bred Fund was created by the General Assembly in 1962. Maryland was the first state to develop a legislated incentive program to encourage the improvement of Thoroughbred breeding and racing. Since that time, more then 30 other states have instituted incentive programs of one kind or another.

In Maryland, there are six categories through which monies from the Fund are made available:

- 1) **purse money** for stakes races for registered Maryland-breds,
- 2) awards for owners of registered Maryland-breds finishing first, second or third
- 3) **awards for breeders** of Registered Maryland-breds finishing first, second or third:
- 4) **awards for the owners of stallions** which are duly registered with the Maryland Horse Breeders Association (MHBA);
- 5) **yearling show bonus awards for** the four highest-earning 2 and 3-year-olds shown at the annual MHBA yearling show (based on North American earnings); and
- 6) **Maryland-sired allocation** for purses and awards for horses conceived in Maryland by a registered/nominated Maryland Stallion.

The Maryland –Bred Fund receives slightly less than 1 percent of the total mutual handle and breakage from Laurel and Pimlico (the State's two mile tracks), and receives approximately 1.5 percent of the mutual handle and 5.0 percent of the breakage at Timonium (the State's half mile track).

In 2021, revenue for the Maryland-Bred Fund totaled over \$8.7 million (includes nearly \$617,000 from pari-mutuel wagering funds and \$8.1 million from other sources. After eligible deductions, a portion of this money is allocated to purses. The remaining percentage is distributed in the form of breeder awards and stallion awards. In 2021, nearly \$500,000 was paid in purses and \$5.4 million was disbursed as breeder and stallion awards.

In 2021, breeder and stallion awards were paid for the registered Maryland-bred who finished first through third in any race in Maryland. The breeder awards remained at 25% and the stallion bonuses were 8.3% of the winner's share of the purse from January 1st thru June, but increase to 30% breeders and 10% stallion beginning July. For stakes races only, bonus percentages were 15% Breeders and 5% Stallion. In stakes races the award is based on the first \$100,000 of the gross purse. The Maryland-bred stakes program is typically planned on a meet by meet basis and is based on projected revenues for the coming year.

The Maryland-Bred Fund program is administered by the Maryland Racing Commission with the assistance and advice of the Maryland-Bred Fund Advisory Committee chaired by David Hayden, a member of the Maryland Racing Commission. Other members of the Maryland Fund Advisory Committee are Georganne Hale (Representing the mile tracks), Richie Blue (half-mile track) and Michael Harrison, DVR and David Wade (MHBA). Under the direction of the Commission, the actual implementation of the fund, including maintaining the Maryland-bred registry and computing and distributing all bonus awards, is performed by the MHBA for which it receives up to 10 percent of the total receipts of the Fund, subject to the approval of the Maryland Racing Commission.

Breeder and stallion award percentages are determined on a bi-annual basis on the advice of the Maryland Fund Advisory Committee. Owner award percentages are determined by a separate agreement. (For Maryland Million Day, breeder and stallion award percentages are determined annually). Awards are distributed as soon as is practical. The quality of Maryland-breds has improved since the Maryland-Bred Fund was initiated over 50 years ago and the program is evaluated bi-annually to ensure the most effective use of the money.

MARYLAND STANDARDBRED RACE FUND

Total purses for the year were \$1,738,290, an increase from 2020 purses. The Maryland Sire Stakes (MSS) and Maryland Standardbred Fund (MSF) combined totals for the program in each year from 2000 through 2021 are shown below:

YEAR	MSS	MSF	TOTAL
2000	\$1,215,690	\$1,132,700	\$2,348,390
2001	\$1,142,780	\$1,039,960	\$2,182,740
2002	\$970,360	\$900,690	\$1,871,050
2003	\$947,550	\$833,250	\$1,780,800
2004	\$784,000	\$537,127	\$1,321,127
2005	\$779,104	\$627,761	\$1,406,865
2006	\$859,650	\$687,860	\$1,547,510
2007	\$816,750	\$620,200	\$1,436,950
2008	\$720,000	\$494,550	\$1,214,550
2009	\$445,000	\$315,550	\$760,550
2010	\$311,500	\$241,475	\$552,975
2011	\$447,500	\$260,250	\$707,750
2012	\$798,600	\$172,250	\$970,850
2013	\$825,997	\$529,475	\$1,355,472
2014	\$1,406,377	\$501,835	\$1,908,212
2015	\$1,210,700	\$472,585	\$1,683,285
2016	\$1,239,250	\$471,775	\$1,711,025
2017	\$1,487,775	\$412,980	\$1,990,755
2018	\$1,558,500	\$235,150	\$1,793,650
2019	\$1,672,599	\$214,775	\$1,887,374
2020	\$1,055,010	\$159,575	\$1,214,585
2021	\$1,540,900	\$197,390	\$1,738,290